TEXAS PUBLIC FINANCE AUTHORITY
Outstanding Bonds as of 8/31/2026

	Client Agency	Total Bonds Issued	Refunded	Defeased	Cancelled	Matured	Outstanding
General Obligation Series							
Self-Supporting							
2016 GO Ref	TMVRL (POSA)	25,420,000		a)		(13,110,000)	12,310,000
2026 GO	TMVRL (Del Rio)	16,770,000		a)		-	16,770,000
Subtotal Self-Supporting G.O. Bonds		42,190,000	-	-	-	(13,110,000)	29,080,000
Not Self-Supporting							
2014A GO Ref	GOCP 2002A,2002B,2008	258,925,000	(115,745,000)			(143,180,000)	-
2014B GO Ref	CPRIT Series A	233,280,000	(108,660,000)			(124,620,000)	-
2015A GO Ref	GO Ref Ser 2015A	129,845,000				(119,975,000)	9,870,000
2015C (CPRIT) GO & Ref	CPRIT Series A (Ref and New Money)	369,800,000				(184,900,000)	184,900,000
2016 GO Ref	GO Ref Series 2016	157,520,000				(82,860,000)	74,660,000
2017 (CPRIT) GO & Ref	CPRIT Series A (Ref and New Money)	375,000,000				(168,750,000)	206,250,000
2017 A (2008) Ref	GO CP 2008	138,615,000				(65,665,000)	72,950,000
2017 B GO Ref	GO Ref Ser 2008A	21,070,000				(15,115,000)	5,955,000
2018 GO Ref	CPRIT Series A	298,175,000				(109,860,000)	188,315,000
2018A GO Ref	2002A, 2002B, 2008 GO CP, (DSHS, DADS, DPS,	164,510,000				(113,320,000)	51,190,000
2020 GO & Ref	CPRIT Series A	472,470,000				(150,935,000)	321,535,000
2021A GO & Ref	2008 GO CP, TPWD, DPS	249,800,000				(77,050,000)	172,750,000
2021B GO & Ref	CPRIT Series A	582,315,000				(107,035,000)	475,280,000
2023 GO & Ref	CPRIT Series A	364,600,000				(37,230,000)	327,370,000
2023A GO & Ref	CPRIT Series A	298,400,000				(28,400,000)	270,000,000
2025 GO Ref	CPRIT Series A	298,100,000				(8,630,000)	289,470,000
2026 GO Ref	CPRIT Series A	298,500,000				-	298,500,000
Subtotal Not Self-Supporting G.O. Bonds		4,452,795,000	(224,405,000)	-	-	(1,577,895,000)	2,948,995,000
General Obligation Commercial Paper							
CPRIT A	CP-GO	2,920,325,000	(2,897,005,000)			(23,320,000)	-
CPRIT B	CP-GO	3,600,000				(3,600,000)	-
Subtotal Not Self-Supporting Commercial Paper		2,920,325,000	(2,897,005,000)	-	-	(23,320,000)	-
Total General Obligation Bonds & Commercial Paper		**7,415,310,000**	**(3,121,410,000)**	**-**	**-**	**(1,614,325,000)**	**2,978,075,000**
Non-General Obligation Bonds							
Not Self-Supporting							
2017 THC (Taxable)	THC	4,085,000				(4,085,000)	-
2019	TFC Rev & Ref	249,135,000				(83,650,000)	165,485,000
2020	TFC Rev & Ref	400,000,000				(102,125,000)	297,875,000
2024	TFC Rev & Ref	102,900,000				(12,110,000)	90,790,000
Subtotal Not Self Supporting Non-General Obligation Bonds		756,120,000	-	-	-	(201,970,000)	554,150,000
TPFA University Bonds							
Self-Supporting							
2012B MSU Ref Taxable	Midwestern State Univ.	5,415,000			a), b)	(5,415,000)	-
2015A MSU	Midwestern State Univ.	53,335,000	(42,835,000)		a), b), c)	(10,500,000)	-
2016A MSU	Midwestern State Univ.	72,250,000			a), b)	(27,730,000)	44,520,000
2016B MSU	Midwestern State Univ.	11,790,000			a), b)	(4,905,000)	6,885,000
2016 TSU	Texas Southern Univ	55,490,000			a)	(22,170,000)	33,320,000
2021 TSU Ref	Texas Southern Univ	14,275,000			a)	(7,200,000)	7,075,000
2023 TSU	Texas Southern Univ	80,680,000			a)	(9,110,000)	71,570,000
Subtotal Other Self Supported Non-General Obligation Bond		293,235,000	(42,835,000)	-	-	(87,030,000)	163,370,000
Non-General Obligation Commercial Paper							
TFC Taxable Series 2016A	CP-GO	261,300,000	(258,100,000)	-		(3,200,000)	-
TFC Series 2016B	CP-GO	489,100,000	(322,100,000)	-		-	167,000,000
2019A Rev CP (Tax-exempt)	CP	358,206,000	-	-		(86,823,000)	271,383,000
2019B Rev CP (Taxable)	CP	-	-	-		-	-
Subtotal Not Self-Supporting Non-General Obligation Comm		1,108,606,000	(580,200,000)	-	-	(90,023,000)	438,383,000
Other Non-General Obligation Debt							
Self-Supporting							
2021 Taxable (TxDOT)	TxDOT	325,700,000				(69,785,000)	255,915,000
Subtotal Non-General Obligation Self-Supporting		325,700,000	-	-	-	(69,785,000)	255,915,000
Total Non-General Obligation Bonds & Commercial Paper		**2,483,661,000**	**(623,035,000)**	**-**	**-**	**(448,808,000)**	**1,411,818,000**
Total All Bonds & Commercial Paper		**9,898,971,000**	**(3,744,445,000)**	**-**	**-**	**(2,063,133,000)**	**4,389,893,000**

a) Bonds are not reported in TPFA's Annual Financial Report.
b) Pursuant to HB 1522, 87th Leg, RS (2021), MSU has merged into the Texas Tech University System.
c) In March 2025, the Texas Tech University System issued the Refunding and Improvement Bonds, Series 2025A which refunded all outstanding 2015A MSU bonds in the aggregate amount of $42,835,000.