Texas Public Finance Authority
Underwriting Pool for Negotiated Transactions
FY 2024-2025
Effective September 1, 2023

FIRM NAME	LEAD BANKER CONTACT	ALTERNATE CONTACT	LEAD UNDERWRITER
Academy Securities, Inc.	James Carter 205 W. Wacker Drive #800 Chicago, IL 60606 P: 312.635.0868 C: 917.407.2857 jcarter@academysecurities.com	Rick Kolman 622 Third Avenue, 12th Floor New York, NY 10017 P: 646.205.0244 C: 917.502.7177 rkolman@academysecurities.com	Mike Murray 400 Meadowmont Village Circle #429 Chapel Hill, NC, 27517 P: 919.869.8290 C: 919.593.0077 mmurray@academysecurities.com
Bancroft Capital	Karl Biggers 8117 Preston Road, Suite 300 Dallas, TX 75225 214.801.8400 kbiggers@bancroft4vets.com	Nicol Malas 501 Office Center Drive, Suite 130 Fort Washington, PA 19034 917.373.0271 nmalas@bancroft4vets.com	Alix Cethoute 817 Preston Road, Suite 300 Dallas, TX 75225 305.742.7133 acethoute@bancroft4vets.com
Barclays Capital Inc.	John Daniel 745 Seventh Avenue New York, NY 10019 212.526.3508 john.daniel@barclays.com	Brian Middlebrook 745 Seventh Avenue New York, NY 10019 212.526.4194 brian.middlebrook@barclays.com	Frank Vitello 745 Seventh Avenue New York, NY 10019 212.528.1061 frank.vitiello@barclays.com
Blaylock Van, LLC	Gail Schaeffer 629 Sunset Hill Drive Rockwall, TX 75087 972.722.4183 gschaeffer@brv-llc.com	Leonard Jones 600 Lexington Avenue, 3rd FL New York, NY 10022 Tel: 212.715.3310 ljones@brv-llc.com	Ronald Banaszek 600 Lexington Avenue, 3rd FL New York, NY 10022 212.715.3309 rbanaszek@brv-llc.com
BofA Securities, Inc.	Ron Davis 901 Main Street, 11th Floor Dallas, TX 75202 214.209.1993 ronald.k.davis@bofa.com	Antti Suhonen 110 N Wacker Drive, 26th Floor Chicago, IL 60606 312.537.6049 antti.suhonen@bofa.com	Brendan Troy One Bryant Park, 9th Floor New York, NY 10036 212.449.5081 brendan.troy@bofa.com
BOK Financial Securities, Inc.	Lester Byrd 1401 McKinney Street, Suite 1000 Houston, TX 77010 P: 713.289.5876 C: 281.352.9876 lbyrd@bokf.com	Lindsay Evans 333 West Campbell Road, 4th Floor Richardson, TX 75080 P: 214.576.0809 C: 214.642.2035 levans@bokf.com	Mark McGruder 333 W. Campbell Road, 4th Floor Richardson, TX 75080 P: 214.576.0839 C: 214.288.2250 mmcgruder@bokf.com
Cabrera Capital Markets	Mario Carrasco 1846 North Loop 1604 West Suite 205 San Antonio, TX 78248 210.857.8517 mcarrasco@cabreracapital.com	Ricardo Salazar 1722 Routh Street Suite 800 Dallas, TX 75201 956.648.5722 rsalazar@cabreracapital.com	Merita Kulpinski 227 W Monroe Street Suite 3000 Chicago, IL 60606 312.931.6654 mkulpinski@cabreracapital.com
Frost Bank	Randy Moshier 111 West Houston Street, 8th Floor San Antonio, TX 78205 210.220.4111 randy.moshier@frostbank.com	Kevin Escobar 111 West Houston Street, 8th Floor San Antonio, TX 78205 210.220.4111 kevin.escobar@frostbank.com	Trace Hayles 111 West Houston Street, 8th Floor San Antonio, TX 78205 210.220.4111 trace.hayles@frostbank.com

FIRM NAME	LEAD BANKER CONTACT	ALTERNATE CONTACT	LEAD UNDERWRITER
Hilltop Securities	Mark Ellis 700 Milam Street, Suite 1200 Houston, TX 77002 713.654.8665 mark.ellis@hilltopsecurities.com	Mike Bartolotta 700 Milam Street, Suite 1200 Houston, TX 77002 713.654.8641 michael.bartolotta@hilltopsecurities.com	William Evans 717 N. Harwood, Suite 3400 Dallas, TX 75201 214.953.4040 william.evans@hilltopsecurities.com
Jefferies LLC	Tim Peterson 333 Clay Street, Suite 2400 Houston, TX 77002 281. 620.6112 tpeterson@jefferies.com	Kyle Cottrell 300 Crescent Court, Suite 500 Dallas, TX 75201 443. 745.5666 kcottrell@jefferies.com	Roy Carlberg 520 Madison Avenue, 6th Floor New York NY 10022 212. 336.7151 rcarlberg@jefferies.com
JP Morgan Securities LLC	Ron Morrison 1900 N. Akard Street, Floor 2 Dallas, TX 75201 214.965.4531 ron.morrison@jpmorgan.com	Curtis Flowers 712 Main Street, Floor 5 Houston, TX 77002 713.216.4872 curtis.v.flowers@jpmorgan.com	Robert Servas 383 Madison Avenue, Floor 3 New York, NY 10179 212.834.7155 robert.c.servas@jpmorgan.com
Loop Capital Markets LLC	Tilghman Naylor 2911 Turtle Creek Blvd, Suite 300 Dallas, TX 75219 214.599.8314 tilghman.naylor@loopcapital.com	Patricia Rodriguez 401 E. Sonterra Blvd., #375 San Antonio, Texas 78258 210.510.4210 patricia.rodriguez@loopcapital.com	Fernando Lopez 88 Pine St., Floor 25 New York, NY 10005 212.619.3045 fernando.lopez@loopcapital.com
Mesirow Financial, Inc.	Anderson Bynam 5850 San Felipe Street, Suite 500 Houston, TX 77057 713.333.9375 anderson.bynam@mesirow.com	Todd Waldrop 353 North Clark Street, 9th Floor Chicago, IL 60654 312.595.6242 todd.waldrop@mesirow.com	Stephen "Jay" Murphy 140 E. 45th, 30th Floor New York, NY 10017 212.530.7661 stephen.jmurphy@mesirow.com
Morgan Stanley & Co. LLC	Troy Madres 301 Congress Avenue Austin, TX 78701 512 370.0420 Troy.Madres@morganstanley.com	Collin Teague 1585 Broadway New York, NY 10036 212.761.1250 Collin.Teague@morganstanley.com	Luke Hale 1585 Broadway New York, NY 10036 212 761.1559 Luke.Hale@morganstanley.com
Piper Sandler & Co	Tim Kelley 750 E Mulberry Ave., Suite 301 San Antonio, TX 78212 210.733.0895 timothy.kelley@psc.com	Danielle Cody 609 Main Street, Suite 3800 Houston, TX 77002 713. 655.8643 danielle.cody@psc.com	Brent Rivard 800 Nicollet Mall, Suite 1000 Minneapolis, MN 55402 612. 303.5678 brent.rivard@psc.com
Ramirez & Co., Inc	Gabriella Briceno 1250 S Capital of Texas Hwy Bldg 3, Suite 400 Austin, TX 78746 512.329.2127 gabriella.briceno@ramirezco.com	Robin Redford 1250 S Capital of Texas Hwy Bldg 3, Suite 400 Austin, TX 78746 512.469.3504 robin.redford@ramirezco.com	John Young 61 Broadway Suite 2900 New York, NY 10006 212.248.3870 john.young@ramirezco.com
Raymond James & Assoc. Inc.	Debi Jones 5847 San Felipe, Suite 4025 Houston, TX 77057 713.840.3602 debi.jones@raymondjames.com	Ashley Jones 5847 San Felipe, Suite 4025 Houston, TX 77057 713.840.3609 ashley.jones@raymondjames.com	Buddy Kempf 5956 Sherry Lane, Suite 1900 Dallas, TX 75225 214.365.5513 buddy.kempf@raymondjames.com

FIRM NAME	LEAD BANKER CONTACT	ALTERNATE CONTACT	LEAD UNDERWRITER
Robert W. Baird & Co., Inc.	Mark Nitcholas 1700 Post Oak Blvd, Suite 600 Houston, TX 77056 713.230.6152 mnitcholas@rwbaird.com	Craig Hrinkevich One Harding Road, Suite 207 Red Bank, NJ 07701 908.400.9416 chrinkevich@rwbaird.com	Bryan Derdenger 227 West Monroe, Suite 5800 Chicago, IL 60606 312.578.2064 bderdenger@rwbaird.com
SAMCO Capital Markets, Inc.	Duane Westerman 1020 NE Loop 410, Suite 640 San Antonio, TX 78209 210.832.9760 dwesterman@samcocapital.com	Nick Westerman 1020 NE Loop 410, Suite 640 San Antonio, TX 78209 210.832.9760 nwesterman@samcocapital.com	Chris Whitlock 1700 Pacific Avenue, Suite 2000 Dallas, TX 75201 214.765.1437 cwhitlock@samcocapital.com
Siebert Williams Shank & Co. LLC	Keith Richard 520 Post Oak Blvd, Suite 830 Houston, TX 77027 713.579.9111 krichard@siebertwilliams.com	Geraldo Perez 2211 Buena Vista St, Suite. 102 San Antonio, TX 78207 210.714.5724 gperez@siebertwilliams.com	Sherman Swanson 1999 Harrison St., Suite 2720 Oakland, CA 94612 510.645.2265 sswanson@siebertwilliams.com
Stern Brothers & Co.	Joyce Opinsky 8000 Maryland Avenue, Suite 800 St. Louis, MO 63105 314.743.4028 jopinsky@sternbrothers.com	Michael Placencia 2580 W. El Camino Avenue, #4104 Sacramento, CA 95833 917.861.0745 mplacencia@sternbrothers.com	Alice Livingston 2580 W. El Camino Avenue, #4104 Sacramento, CA 95833 415.484.4808 alivingston@sternbrothers.com
Stifel, Nicolas & Company, Inc.	Brad Angst 805 Las Cimas Pkwy, Ste 230 Austin, TX 78746 512.813.7225 Angstb@stifel.com	Gary Machak 8115 Preston Road, Ste 650 Dallas, TX 75225 469.676.5348 Machakg@stifel.com	Mike Imhoff 1401 Lawrence St, Ste 900 Denver, CO 80202 303.291.5383 Imhoffm@stifel.com
Wells Fargo	Blaine Brunson 111 Congress Ave., 22nd Floor Austin, TX 78701 512.344.6712 blaine.brunson@wellsfargo.com	Jim Perry 188 E. Capitol Street, Floor 1 Jackson, MS 39201 601.503.1053 jim.perry@wellsfargo.com	Walker McQuage 550 South Tryon Street, 4th Floor Charlotte, NC 28202 704.410.4082 walker.mcquage@wellsfargo.com