

Texas Public Finance Authority

Board of Directors:

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D. Joseph Meister, Secretary
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Rodney K. Moore
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Executive Director



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**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, MARCH 4, 2010, 10:00 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse absences of board members.
4. Approve the minutes of the February 4, 2010, Board meeting.
5. Consideration, discussion, and possible action to select a Pricing Committee, adopt a Resolution Authorizing the Texas Public Finance Authority Midwestern State University Revenue System Financing System Revenue Bonds, Series 2010, approve and authorize the distribution of a Preliminary Official Statement and Notice of Sale Relating to such Bonds and take other necessary related action, including possible amendment of the par amount requested to include the costs of issuance.
6. Consideration, discussion, and possible action to approve an amendment to the Request for Financing from Stephen F. Austin State University to issue approximately \$35 million of tuition revenue bonds to finance a freshman residence hall and parking garage, to include a refunding of Series 1998 bonds, not to exceed \$4.1 million in additional debt.
7. Consideration, discussion, and possible action to select a Pricing Committee, adopt a Resolution and approve the Preliminary Official Statement for the Texas Public Finance Authority Stephen F. Austin State University Revenue Financing System Revenue Bonds Series 2010 and Revenue Financing System Revenue Refunding Bonds, Series 2010A, and take other necessary related action.
8. Consideration, discussion, and possible action to approve a Request for Financing from Texas Parks & Wildlife Department to issue approximately \$28,006,000 of general obligation bonds to finance facility repairs, pursuant to Article III, Section 50-g, Texas Constitution, 81st Legislature, Regular Session, 2009, select a method of sale, appoint outside consultants, and take other necessary related action.

9. Consideration, discussion and possible action to select team members to analyze refunding opportunities and take other necessary related action.
10. Consideration, discussion, and possible action to appoint two new board members for the Texas Public Finance Authority Charter School Finance Corporation.
11. Consideration, discussion and possible action on the Sunset staff report.
12. Staff Reports
 - a. Update regarding the SEE report
 - b. Market Update

Executive Session:

13. a. Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
 - b. Pursuant to Texas Government 551.074, the Board may convene in closed session at any time during this meeting to deliberate regarding the duties and performance of the Executive Director or General Counsel, including evaluation of performance.

Reconvene Open Meeting

14. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
15. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.