

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Ramon Manning
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

MAILING ADDRESS:

Post Office Box 12906
Austin, Texas 78711-2906

PHYSICAL ADDRESS:

300 West 15th Street, Suite 411
Austin, Texas 78701

TELEPHONE: (512) 463-5544

FACSIMILE: (512) 463-5501

**Texas Public Finance Authority
Board Meeting
Thursday, February 11, 2016 –10:30 A.M.
Capitol Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the December 10, 2015 Board Meeting.
4. Consideration, discussion and possible action related to the selection of financial advisors for future transactions.
5. Status Report on Texas Southern University project funding, Series A 2012-10 Note.
6. Consideration and approval of a Resolution ratifying advance no. 19 for Texas Southern University relating to the Series A 2012-10 Note.
7. Consideration, discussion, and possible action to evaluate refunding opportunities related to various outstanding General Obligation Bonds, select a method of sale, appoint outside consultants, and take other action as necessary.
8. Consideration, discussion, and possible action to approve amended liquidity agreements with the Comptroller of Public Accounts for all three of the Authority's current commercial paper programs.
9. Consideration, discussion and possible action to appoint special tax counsel in connection with TPFA's Series 2008 General Obligation Commercial Paper Program and TPFA's Series 2003 Revenue Commercial Paper Program.

10. Consideration, discussion and possible action to extend two existing contracts for legal services related to the ongoing liquidity agreement review associated with all three of the Authority's current commercial paper programs.

11. Staff Update:

- a. Texas Facilities Commission Building Projects
- b. Texas Southern University Library Project
- c. State Auditor Review of TPFA Financial Processes
- d. State Auditor's Office Risk-Assessment
- e. Automated Debt Management System
- f. HB 1295 "Interested Parties" Reporting Requirement
- g. Market Update

12. Future agenda items and meeting dates.

13. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.