

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
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Robert T. Roddy, Jr.



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EXECUTIVE DIRECTOR

Lee Deviney

**Texas Public Finance Authority
Board Meeting
Thursday, January 8, 2015 –10:30 A.M.
Capitol Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the December 4, 2014, Board meeting.
4. Consideration and approval of a Resolution ratifying the Texas Southern University advances no. 5 & 6, pursuant to the Series A 2012-10 Note.
5. Consideration, discussion, and possible action relating to Midwestern State University's Request for Financing to issue approximately \$38.25 million in system revenue bonds, select a method of sale, appoint outside consultants, and take other action as necessary including the issuance of Refunding Bonds, to refund certain bonds previously issued on behalf of Midwestern State University.
6. Consideration, discussion, and possible action to evaluate refunding opportunities related to various outstanding General Obligation Bonds, select a method of sale, appoint outside consultants, and take other action as necessary.
7. Consideration, discussion, and possible action to evaluate refunding opportunities related to various outstanding Revenue Bonds, select a method of sale, appoint outside consultants, and take other action as necessary.

8. Staff update:
 - a. Annual Reports: Financial and Non-financial
 - b. Texas Military Value Revolving Loan Projects
 - c. Legislative matters
 - d. Market update
 - e. Staff update

9. Future agenda items, meeting dates, and times.

10. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.