

Texas Public Finance Authority

Board of Directors:

H.L. Bert Mijares Jr., Chair
Ruth C. Schiermeyer, Vice Chair
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**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, JUNE 5, 2008 10:00 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse board member absences.
4. Approve the minutes of the May 1, 2008 Board meeting.
5. Consideration, discussion, and possible action to approve a Request for Financing from the Texas Parks and Wildlife Department to finance approximately \$17,000,000 of projects, pursuant to the Constitution, Art. III, Section 50-g, and \$27,120,000 of projects pursuant to Art. III, Section 50-f, select a method of sale, appoint outside consultants, and take other necessary related action.
6. Consider the adoption of a Resolution and approval of the Preliminary Offering Statement for the Midwestern State University Revenue Financing System Revenue & Refunding Bonds, Series 2008, designate a pricing committee and take other necessary related action.
7. Consider the adoption of a Resolution and approval of the Preliminary Offering Statement for the TPFA State of Texas General Obligation Refunding Bonds, Series 2008A, designate a pricing committee and take other necessary related action.
8. Consider the adoption of a Resolution and approval of the Preliminary Offering Statement for the TPFA Building Revenue Refunding Bonds, Series 2008, designate a pricing committee and take other necessary related action.
9. Other Business/Staff Report.

Closed Meeting

10. Pursuant to Texas Government, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting

11. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
12. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.