

**TEXAS PUBLIC FINANCE AUTHORITY
MONDAY, OCTOBER 25, 2004 2:00 P.M.
CAPITOL EXTENSION HEARING ROOM E2.016
AUSTIN, TEXAS 78701**

1. Call to order.
 2. Approval of minutes of the September 28, 2004 Board meeting.
 3. Consideration and possible action to approve a Request for Financing from the Office of the Governor for the issuance of \$50 million of general obligations to finance additional grants to counties for the Colonia Roadways.
 4. Consideration and possible action to approve a Request for Financing from the Texas Department of Criminal Justice for the issuance of approximately \$34,500,000 of general obligations to finance construction projects.
 5. Consider adoption of Resolutions and approval of the Preliminary Official Statements, for the Authority's Revenue Refunding Bonds, Series 2004A in an approximate par amount of \$110,000,000; Series 2004B, in an approximate par amount of \$42,000,000; Series 2004C in an approximate par amount of \$36,000,000; and Series 2004D (Texas Department of Health Laboratory Projects), in an approximate par amount of \$27,000,000; and the Authority's State of Texas General Obligation Park Development Refunding Bonds, Series 2004 in an approximate par amount of \$14,227,742, and resolve other matters related to the sale and delivery of such bonds.
 6. Consideration and possible action to adopt underwriting policies.
 7. Other Business/Staff Report
- Closed Meeting*
8. Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.
- Reconvene Open Meeting*
9. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
 10. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.