

**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, SEPTEMBER 28, 2004 2:00 P.M.
CAPITOL EXTENSION HEARING ROOM E2.010
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the August 17, 2004 and September 16, 2004 Board meetings.
3. Report on the sale of the Texas Public Finance Authority Stephen F. Austin State University Tuition Revenue Financing System Revenue Bonds, Series 2004A.
4. Consideration and possible action to finally adopt a plan of review of the Authority's rules in Title 34, Texas Administrative Code, Chapters 221 and 225, and to propose amendments to rule sections 221.2, 221.3, 221.6 and 225.1 - 225.7.
5. Consideration and possible action to approve a Request for Financing from Texas Department of Criminal Justice for the issuance of approximately \$34,500,000 of general obligations to finance renovation projects and select a method of sale.
6. Consideration and possible action to authorize refunding certain of the Authority's outstanding revenue and/or general obligation bonds, select underwriters, bond counsel, and financial adviser, and take other necessary related action.
7. Other Business/Staff Report
- Closed Meeting*

8. Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.
- Reconvene Open Meeting*

9. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
10. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.