

**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, AUGUST 17, 2004 11:00 AM
CAPITOL EXTENSION HEARING ROOM E2.026
AUSTIN, TEXAS 78701**

1. Call to order.
 2. Approval of minutes of the July 20, 2004 Board meeting.
 3. Select winning bid and adopt a resolution authorizing the issuance of approximately \$5,460,000 Texas Public Finance Authority Stephen F. Austin State University Revenue Financing System Revenue Bonds, Series 2004A, the execution of documents in connection therewith, and other related actions to effect the sale and delivery of the bonds and resolve related matters.
 4. Consider and approve the Legislative Appropriation Request for FY 2006-07.
 5. Consider approval of a two-year renewal term of the Authority's arbitrage consulting contract with First Southwest Asset Management, Inc.
 6. Provide update on escrow accounts on outstanding TPFAs refunding bonds.
 7. Other Business/Staff Report
– TWC Financing Update
- Closed Meeting*
8. Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.
- Reconvene Open Meeting*
9. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
 10. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.