

AGENDA
TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, FEBRUARY 19, 2002 1:00 PM
CAPITOL EXTENSION, HEARING ROOM E2.030
AUSTIN, TEXAS 78701

1. Call to order.
2. Approval of minutes of the January 15, 2002 Board meeting.
Approval of minutes of the January 24, 2002 Board meeting.
3. Election of Officers.
4. Report on the pricing of the State of Texas, Texas Public Finance Authority GO Refunding Bonds, Series 2002.
5. Consider selection of Bond Counsel for the 2002-03 biennium, and designate counsel for the following specific issues: \$49.5 million TSU Tuition Revenue Bonds; General Obligations authorized by HB 3064/HJR 97 and Colonia Roadway Projects authorized by SB 1296/SJR 37.
6. Consider selection of Financial Advisors for the 2002-03 biennium, and designate advisors for the following specific issues: \$49.5 million TSU Tuition Revenue Bonds; General Obligations authorized by HB 3064/HJR 97 and Colonia Roadway Projects authorized by SB 1296/SJR 37.
7. Consider a Request for Financing from the Texas Department of Criminal Justice in the amount of \$31,000,000 through the issuance of general obligation bonds, select a method of sale, and take other necessary related action.
8. Designate co-managers for TSU Tuition Revenue Bonds.
9. Report from the Subcommittee on the evaluation of RFPs for Internal Auditor and the possible selection of an Internal Auditor.
10. Other Business/Staff Report.
11. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300

W. 15th Street, Suite 411, Austin, Texas 78701.