



Texas Public Finance Authority
Annual Report of Nonfinancial Data
For the year ended
August 31, 2019

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Ramon Manning
Walker N. Moody
Rodney K. Moore
Joseph E. Williams



EXECUTIVE DIRECTOR
Lee Deviney

MAILING ADDRESS:

Post Office Box 12906
Austin, Texas 78711-2906

PHYSICAL ADDRESS:

300 West 15th Street, Suite 411
Austin, Texas 78701

TELEPHONE: (512) 463-5544

FACSIMILE: (512) 463-5501

December 30, 2019

The Honorable Greg Abbott, Governor
Lisa Collier, First Assistant State Auditor
John McGeady, Assistant Director, Legislative Budget Board

Ladies and Gentlemen:

The Texas Public Finance Authority ("TPFA") is pleased to submit its *Annual Report of Nonfinancial Data* for the year ended August 31, 2019, in compliance with TEX. GOV'T CODE ANN. § 2101.0115 and in accordance with the instructions for completing the Annual Report of Nonfinancial Data.

The accompanying report has not been audited and is considered to be independent of the TPFA's *Annual Financial Report*.

If you have any questions, please contact Deputy Director John Hernandez at (512) 463-3101.

Sincerely,

A handwritten signature in blue ink that reads "Lee Deviney".

Lee Deviney
Executive Director

CC: Legislative Reference Library

TABLE OF CONTENTS

HUB Strategic Plan Progress Report.....	3
Schedule of Professional/Consulting Fees and Legal Service Fees	4
Schedule of Itemized Purchases	5
Schedule of Recycled, Remanufactured and Environmentally Sensitive Purchases	6
Schedule of Appropriation Item Transfers	7
Schedule of Indirect Costs.....	8
Schedule of Bonded Employees.....	9
Schedule of Space Occupied	10
Schedule of Vehicles Purchased	11
Schedule of State-Owned or Leased Vehicles Used by State Employees.....	12

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TEXAS PUBLIC FINANCE AUTHORITY (347)
HUB Strategic Plan Progress Report
 For the fiscal year ended August 31, 2019


Agency Name: Texas Public Finance Authority Agency #: 347 Report for Fiscal: 2019

HUB Report Procurement Categories	Fiscal 2018		Fiscal 2019		Fiscal 2020
	Agency-Specific HUB Goal*	% of Dollars Spent w/HUBs	Agency-Specific HUB Goal*	% of Dollars Spent w/HUBs	Agency-Specific HUB Goal*
Heavy construction other than building contracts	0.00%	0.00%	0.00%	0.00%	0.00%
Building construction, including general contractors and operative builders contracts	0.00%	0.00%	0.00%	0.00%	0.00%
Special trade construction contracts	0.00%	0.00%	0.00%	0.00%	0.00%
Professional services contracts	23.70%	0.00%	23.70%	0.00%	23.70%
Other services contracts	26.00%	14.39%	26.00%	0.00%	26.00%
Commodities contracts	21.10%	13.02%	21.10%	58.85%	21.10%

* - TPFA has adopted the Statewide HUB goals as reflected in the TPFA Strategic Plan and pursuant to 34 TAC §223.1

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

Prepared By: 
 Printed Name: Kacey Wagner
 Phone Number: (512) 463-5544

Approved by: 
 Printed Name: John Hernandez
 Phone Number: (512) 463-5544

TEXAS PUBLIC FINANCE AUTHORITY (347)**Schedule of Professional/Consulting Fees and Legal Service Fees**

For the fiscal year ended August 31, 2019

Name	Type of Service	Amount
PROFESSIONAL/CONSULTING FEES		
Data Bank IMX LLC Dba Datapoint Solutions*	Software	71,464.00
FTN Financial Municipal Advisors	Financial Advisory Services	97,468.72
Goldman Sachs & Co LLC	Remarketing Services	33,482.11
Grant Thornton LLP	Verification Services	800.00
Iron Mountain Intellectual Property Mgt*	Escrow Services	2,100.00
Leucadia National Corporation	Remarketing Services	49,742.05
Moodys Investors Service	Rating Services	87,750.00
Morgan Stanley	Remarketing Services	39,531.51
PFM Asset Management LLC	Arbitrage Computation Services	31,243.75
Standard and Poors	Rating Services	63,150.00
Texas Comptroller Of Public Accounts	Liquidity Services	591,368.46
Texas Treasury Safekeeping Trust Company	Escrow Agent Services	3,000.00
Texas Workforce Commission*	Audit Services	1,554.00
The McGraw-Hill Companies Inc	Rating Services	29,816.00
U S Bank	Paying Agent Services	19,518.00
Workers Assistance Program*	Consultant Services	784.56
	Total, Professional/Consulting Fees	\$ <u>1,122,773.16</u>
LEGAL SERVICE FEES		
Bracewell LLP	Bond Counsel Services	98,000.00
McCall Parkhurst & Horton LLP	Bond Counsel Services	153,672.45
Norton Rose Fulbright US LLP	Bond Counsel Services	124,503.64
Office of the Attorney General	Bond Transcript Filing Fees	19,000.00
Orrick Herrington & Sutcliffe LLP	Bond Counsel Services	45,000.00
	Total, Legal Service Fees	\$ <u>440,176.09</u>
	Total, Professional/Consulting Fees and Legal Service Fees	\$ <u><u>1,562,949.25</u></u>

Note: Exclusive of (*) items identified above, amounts include payment for bond Costs of Issuance and Ongoing Bond Administration, each of which are procured under the Authority's enabling statute TX Gov't Code Ch. 1232.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Itemized Purchases (Proprietary)
For the fiscal year ended August 31, 2019

<u>Name</u>	<u>Commodity / Service Procured</u>	<u>Proprietary Justification</u>	<u>AMOUNT</u>
Quorum Report	Subscription Service	Available Only Through Publisher	360.00
Total, Proprietary Purchases			\$ <u>360.00</u>

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Recycled, Remanufactured and Environmentally
Sensitive Purchases
For the fiscal year ended August 31, 2019

TX Gov't Code, Section 2155.448 - Reporting requirement repealed, S.B. 59, 83rd Legislature, R.S. 2013, effective 9/1/2013

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Appropriation Item Transfers
 For the fiscal year ended August 31, 2019

Item Of Appropriation	Transfers-In	Transfers-Out	Net Transfers																														
Goal: Finance Capital Projects																																	
<table border="0"> <tr> <td style="padding-right: 10px;">Strategy</td> <td style="padding-right: 10px;">Program Code</td> <td></td> </tr> <tr> <td>A.1.1.</td> <td>3001</td> <td>Analyze Financings and Issue Debt</td> </tr> <tr> <td>A.2.1.</td> <td>3002</td> <td>Manage Bond Proceeds</td> </tr> <tr> <td>A.2.2.</td> <td>3003</td> <td>Bond Debt Service Payments</td> </tr> </table>	Strategy	Program Code		A.1.1.	3001	Analyze Financings and Issue Debt	A.2.1.	3002	Manage Bond Proceeds	A.2.2.	3003	Bond Debt Service Payments	<table border="0"> <tr> <td style="padding-right: 10px;">\$</td> <td style="padding-right: 10px;">-</td> <td style="padding-right: 10px;">\$</td> <td style="padding-right: 10px;">-</td> <td style="padding-right: 10px;">\$</td> <td style="padding-right: 10px;">-</td> </tr> <tr> <td></td> <td style="padding-right: 10px;">-</td> <td></td> <td style="padding-right: 10px;">-</td> <td></td> <td style="padding-right: 10px;">-</td> </tr> <tr> <td></td> <td style="padding-right: 10px;">-</td> <td></td> <td style="padding-right: 10px;">-</td> <td></td> <td style="padding-right: 10px;">-</td> </tr> </table>	\$	-	\$	-	\$	-		-		-		-		-		-		-		
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A.1.1.	3001	Analyze Financings and Issue Debt																															
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\$	-	\$	-	\$	-																												
	-		-		-																												
	-		-		-																												
Total, Goal A: (Finance Capital Projects)	\$ -	\$ -	\$ -																														
Net Appropriation Item Transfers	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>																														

NOTE: This schedule does not include transfers for Capital Budget, Salary Increase, Benefit Replacement Pay or SB500 Appropriation Reduction Transfers.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Indirect Costs
For the fiscal year ended August 31, 2019

Indirect Cost	Amount
A. Payroll-Related Costs	
FICA Employer Matching Contribution	\$ 85,810.19
Group Health Insurance	136,553.68
Retirement	73,207.77
Unemployment	<u>-</u>
Total, Payroll-Related Costs	\$ 295,571.64
Workers' Compensation Payments	\$ -
Benefit Replacement Pay (BRP)	<u>3,080.58</u>
Total, Workers' Compensation and BRP	3,080.58
B. Indirect Costs	
Bond Debt Service Payments	
TFC	\$ -
TPFA	-
Other (if applicable)	<u>-</u>
Total, Indirect Costs	-
C. Indirect Costs - Statewide Cost Allocation*	
Building Depreciation	\$ 13,630.18
Equipment Depreciation	-
(304) CPA Administration	-
CPA Fiscal and ITD	9,340.68
CPA Purchasing & Support (TPASS)	9,426.47
CPA Rebates	(56.20)
DPS Capitol Security	1,327.26
(303) TFC Admin	-
TFC Planning & Real Estate Management	22,535.01
OOG BPP & Financial Accountability	3,624.92
(809) State Preservation Brd	-
(101) State Senate	1,987.80
(102) Hse of Representatives	2,609.19
(103) Legislative Council	2,177.39
(104) Legislative Budget	18,242.66
(105) Reference Library	2,280.24
(116) Sunset Advisory Brd	2,969.88
Total, Indirect Costs - Statewide Cost Allocation Plan	<u>90,095.48</u>
Total, Indirect Costs	\$ <u><u>388,747.70</u></u>

* - Reflects Full Cost - State of Texas FY 2018 Statewide Cost Allocation Plans (FY 2019 Statewide Cost Allocation Reports were not available as of the Non Financial Report submission date)

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Bonded Employees
For the fiscal year ended August 31, 2019

<u>Employee</u>	<u>Title</u>	<u>Surety Company</u>	<u>Bond Amount</u>
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The Authority does not purchase surety bonds for its employees.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied
 For the fiscal year ended August 31, 2019

Location	Address	Lessor	Lease No.	Type	Usable Sq. Ft.	Rental Per Month			Actual Annual Cost	Comments
						FTEs	Cost per Sq. Ft.	Cost per Month		
State Owned Buildings:										
WPC Building	300 West 15th St., Ste 411, Austin, TX	N/A	N/A	N/A	4,012 *	14	-	-	-	None
Subtotal, State Owned Buildings					4,012 *	14	-	-	-	
Free Space:										
None	N/A	N/A	N/A	N/A	-	-	-	-	-	None
Subtotal, Free Space					-	-	-	-	-	
Leased Space:										
None	N/A	N/A	N/A	N/A	-	-	-	-	-	None
Subtotal, Leased Space					-	-	-	-	-	
Total, Space Occupied					4,012 *	14	-	-	-	

* Useable Square Footage has been historically reported at 4,095 and was modified to 4,012 by TFC during FY 2014.
 Agency is exempt from complying with 153 sq.ft. per employee pursuant to Section 2165.104(c)(1)

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Vehicles Purchased
For the fiscal year ended August 31, 2019

<u>Make</u>	<u>Model</u>	<u>Use</u>	<u>Efficiency Rating</u>	<u>Purchase Price</u>
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The Authority does not purchase passenger vehicles.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of State-Owned or Leased Vehicles Used by State Employees
For the fiscal year ended August 31, 2019

<u>Employee</u>	<u>Title</u>	<u>State-Owned</u>	<u>State-Leased</u>
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The Authority does not own or lease vehicles for employee use.