



Texas Public Finance Authority
Annual Report of Nonfinancial Data
For the year ended
August 31, 2018

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Ramon Manning
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Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR
Lee Deviney

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December 30, 2018

The Honorable Greg Abbott, Governor
Lisa Collier, First Assistant State Auditor
Sarah Keyton, Assistant Director, Legislative Budget Board
John McGeady, Assistant Director, Legislative Budget Board

Ladies and Gentlemen:

The Texas Public Finance Authority ("TPFA") is pleased to submit its *Annual Report of Nonfinancial Data* for the year ended August 31, 2018, in compliance with TEX. GOV'T CODE ANN. § 2101.0115 and in accordance with the instructions for completing the Annual Report of Nonfinancial Data.

The accompanying report has not been audited and is considered to be independent of the TPFA's *Annual Financial Report*.

If you have any questions, please contact Ms. Pamela Scivicque at (512) 463-3141.

Sincerely,

A handwritten signature in black ink that reads "Lee Deviney".

Lee Deviney
Executive Director

CC: Legislative Reference Library

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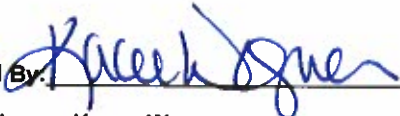
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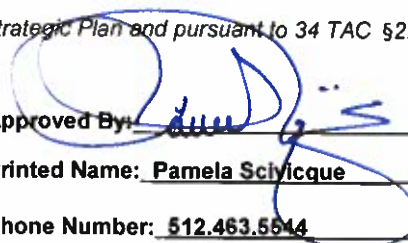
TEXAS PUBLIC FINANCE AUTHORITY (347)
HUB Strategic Plan Progress Report
 For the fiscal year ended August 31, 2018

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

HUB REPORT PROCUREMENT CATEGORIES	Statewide HUB Goals*	HUB Expenditures FY 2017		HUB Expenditures FY 2018	
		%	\$	%	\$
Professional Services Contracts	23.70%	0.00%	\$0	0.00%	\$0
Other Service Contracts	26.00%	3.20%	\$40,000	14.39%	\$75,597
Commodities Contracts	21.10%	63.41%	\$34,686	13.02%	\$16,670

* - TPFA has adopted the Statewide HUB goals as reflected in the TPFA Strategic Plan and pursuant to 34 TAC §223.1

Prepared By: 
 Printed Name: Kacee Wagner
 Phone Number: 512.463.5544

Approved By: 
 Printed Name: Pamela Scivicque
 Phone Number: 512.463.5544

TEXAS PUBLIC FINANCE AUTHORITY (347)**Schedule of Professional/Consulting Fees and Legal Service Fees**

For the fiscal year ended August 31, 2018

NAME	TYPE OF SERVICE	AMOUNT
PROFESSIONAL/CONSULTING FEES		
Data Bank IMX LLC DbA Datapoint Solutions*	IT Services	6,319.15
FirstSouthwest A Div Of Hilltop Securities	Financial Advisory Services	60,000.00
Fitch Inc	Rating Services	30,000.00
Goldman Sachs & Co LLC	Remarketing Services	24,211.67
Grant Thornton LLP	Verification Services	2,000.00
Iron Mountain Intellectual Property Mgt*	Escrow Services	2,000.00
Leucadia National Corporation	Remarketing Services	48,313.81
Moodys Investors Service	Rating Services	60,500.00
Morgan Stanley	Remarketing Services	15,657.53
Morgan Stanley Co LLC	Remarketing Services	(1,486.30)
PFM Asset Management LLC	Arbitrage Computation Services	23,150.00
Prescient Software JRD Inc*	Software Customization	9,800.00
Texas Comptroller Of Public Accounts	Liquidity Services	563,906.04
Texas Treasury Safekeeping Trust Company	Escrow Agent Services	1,000.00
Texas Workforce Commission*	Audit Services	3,952.00
The McGraw-Hill Companies Inc	Rating Services	25,000.00
U S Bank	Paying Agent Services	22,201.00
UT-Austin School Of Social Work*	Professional Services	445.00
Workers Assistance Program*	Consultant Services	784.56
	Total, Professional/Consulting Fees	\$ 897,754.46
LEGAL SERVICE FEES		
Bracewell LLP	Bond Counsel Services	59,027.50
Escamilla & Poneck	Bond Counsel Services	36,000.00
Mahomes Bolden PC	Bond Counsel Services	39,157.50
McCall Parkhurst & Horton LLP	Bond Counsel Services	26,000.00
Office of the Attorney General	Bond Transcript Filing Fees	23,085.00
	Total, Legal Service Fees	\$ 183,270.00
	Total, Professional/Consulting Fees and Legal Service Fees	\$ 1,081,024.46

Note: Exclusive of (*) items identified above, amounts include payment for bond Costs of Issuance and Ongoing Bond Administration, each of which are procured under the Authority's enabling statute TX Gov't Code Ch. 1232.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Itemized Purchases (Proprietary)
For the fiscal year ended August 31, 2018

<u>NAME</u>	<u>COMMODITY/SERVICE PROCURED</u>	<u>PROPRIETARY JUSTIFICATION</u>	<u>AMOUNT</u>
Quorum Report	Subscription Service	Available Only Through Publisher	360.00
		Total, Proprietary Purchases	\$ <u><u>360.00</u></u>

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Recycled, Remanufactured and Environmentally
Sensitive Purchases
For the fiscal year ended August 31, 2018

TX Gov't Code, Section 2155.448 - Reporting requirement repealed, S.B. 59, 83rd Legislature, R.S. 2013, effective 9/1/2013

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Appropriation Item Transfers
 For the fiscal year ended August 31, 2018

<u>ITEM OF APPROPRIATION</u>			<u>TRANSFERS-IN</u>	<u>TRANSFERS-OUT</u>	<u>NET TRANSFERS</u>
Goal: Finance Capital Projects					
<u>Strategy</u>	<u>Program Code</u>	<u>Description</u>			
A.1.1.	3001	Analyze Financings and Issue Debt	\$ 10,000.00	\$ (10,000.00)	\$ -
A.2.1.	3002	Manage Bond Proceeds	10,000.00	(10,000.00)	-
A.2.1.	3003	Bond Debt Service Payments	-	-	-
Total, Goal A: (Finance Capital Projects)			\$ 20,000.00	\$ (20,000.00)	\$ -
Net Appropriation Item Transfers			\$ 20,000.00	\$ (20,000.00)	\$ -

NOTE: This schedule does not include transfers for Capital Budget, Salary Increase or Benefit Replacement Pay.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Indirect Costs
For the fiscal year ended August 31, 2018

INDIRECT COST	AMOUNT
A. Payroll-Related Costs	
FICA Employer Matching Contribution	\$ 90,154.32
Group Health Insurance	129,999.45
Retirement	65,177.39
Unemployment	<u>-</u>
Total, Payroll-Related Costs	\$ 285,331.16
Workers' Compensation Payments	\$ -
Benefit Replacement Pay (BRP)	<u>3,080.58</u>
Total, Workers' Compensation and BRP	3,080.58
B. Indirect Costs	
Bond Debt Service Payments	
TFC	\$ -
TPFA	-
Other (if applicable)	<u>-</u>
Total, Indirect Costs	-
C. Indirect Costs - Statewide Cost Allocation*	
Building Depreciation	\$ 13,630.18
Equipment Depreciation	-
(304) CPA Administration	-
CPA Fiscal and ITD	9,340.68
CPA Purchasing & Support (TPASS)	9,426.47
CPA Rebates	(56.20)
DPS Capitol Security	1,327.26
(303) TFC Admin	-
TFC Planning & Real Estate Management	22,535.01
OOG BPP & Financial Accountability	3,624.92
(809) State Preservation Brd	-
(101) State Senate	1,987.80
(102) Hse of Representatives	2,609.19
(103) Legislative Council	2,177.39
(104) Legislative Budget	18,242.66
(105) Reference Library	2,280.24
(116) Sunset Advisory Brd	2,969.88
Total, Indirect Costs - Statewide Cost Allocation Plan	<u>90,095.48</u>
TOTAL, INDIRECT COSTS	\$ <u>378,507.22</u>

* - Reflects Full Cost - State of Texas FY 2018 Statewide Cost Allocation Plans

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Bonded Employees
For the fiscal year ended August 31, 2018

<u>EMPLOYEE</u>	<u>TITLE</u>	<u>SURETY COMPANY</u>	<u>BOND AMOUNT</u>
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The Authority does not purchase surety bonds for its employees.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied (Continued)
 For the fiscal year ended August 31, 2018

<u>LOCATION</u>	<u>ADDRESS</u>	<u>LESSOR</u>	<u>LEASE NO.</u>	<u>TYPE</u>	<u>USABLE SQUARE FEET</u>
State Owned Buildings:					
WPC Building	300 West 15th Street, Ste 411 Austin, TX	N/A	N/A	N/A	<u>4,012</u> *
Subtotal, State Owned Buildings					4,012 *
Free Space:					
None	N/A	N/A	N/A	N/A	<u>-</u>
Subtotal, Free Space					-
Leased Space:					
None	N/A	N/A	N/A	N/A	<u>-</u>
Subtotal, Leased Space					-
Total, Space Occupied					<u><u>4,012</u></u> *

* Useable Square Footage has been historically reported at 4,095 and was modified to 4,012 by TFC during FY 2014.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied (Concluded)
 For the fiscal year ended August 31, 2018

FTEs	RENTAL PER MONTH		ANNUAL COST	COMMENTS
	COST PER SQ FT	MONTHLY COST		
14	-	-	-	Agency is exempt from complying with 153 sq.ft. per employee pursuant to Section 2165.104(c)(1)
14	-	-	-	
-	-	-	-	None
-	-	-	-	
-	-	-	-	None
-	-	-	-	
14.00	-	-	-	

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Vehicles Purchased
For the fiscal year ended August 31, 2018

<u>MAKE</u>	<u>MODEL</u>	<u>USE</u>	<u>EFFICIENCY RATING</u>	<u>PURCHASE PRICE</u>
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The Authority does not purchase passenger vehicles.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of State-Owned or Leased Vehicles Used by State Employees
For the fiscal year ended August 31, 2018

<u>EMPLOYEE</u>	<u>TITLE</u>	<u>STATE-OWNED</u>	<u>STATE-LEASED</u>
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The Authority does not own or lease vehicles for employee use.

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