

**Texas Public Finance Authority
General Obligation Debt Service
FY 2012 - FY 2013**

as of 11/30/11

	2012	2013	Biennial Total
Outstanding Debt*			
GO Bond D/S Requirements	253,389,821	267,247,269	520,637,090
GO CP D/S Requirements	1,410,494	2,702,812	4,113,306
Total D/S for Outstanding Debt	254,800,315	269,950,081	524,750,396

	Issuance		Biennial Total
	Amount	2012	
Unissued Debt			
50-f Appropriated & Unissued Commercial Paper/Approved by BRB/LBB			
Texas Youth Commission (80th Leg.)	5,800,000	152,310	539,023
Total 50-f Appropriated & Unissued Commercial Paper/Approved by BRB/LBB	5,800,000	152,310	539,023

	Amount		Total
	2012	2013	
50-g Appropriated & Unissued Bonds/Approved by BRB/LBB			
Texas Facilities Commission (81st Leg.)	1,000,000	15,164	92,935
Texas Facilities Commission (82nd Leg.)	60,000,000	368,630	2,894,508
Texas Department of Public Safety (80th Leg.)	68,500,000	1,074,452	4,737,236
Texas Department of Public Safety (81st Leg.)	11,100,000	261,272	787,110
Texas Historical Commission (80th Leg.)	17,000,000	547,027	1,579,894
Texas Historical Commission (81st Leg.)	5,000,000	56,712	225,616
Texas Historical Commission (82nd Leg.)	20,000,000	112,216	1,387,784
Adjutant General (80th Leg.)	3,000,000	45,493	135,000
Texas Youth Commission (81st Leg.)	2,000,000	37,726	185,870
Texas Parks and Wildlife Department (80th Leg.)	22,500,000	15,288	90,000
Texas Parks and Wildlife Department (81st Leg.)	15,500,000	-	495,000
Texas Department of State Health Services (82nd Leg.)	20,000,000	113,425	1,386,575
Texas Department of Aging and Disability Services (81st Leg.)	14,200,000	-	639,000
Total 50-g Appropriated & Unissued Bonds/Approved by BRB/LBB	259,800,000	2,647,405	14,636,528

	Amount	2012	2013	Total
Other General Obligation Debt/Approved by BRB				
Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)	758,700,000	1,875,189	43,654,979	45,530,168
Total Other General Obligation Debt/Approved by BRB	758,700,000	1,875,189	43,654,979	45,530,168

	Amount	2012	2013	Total
50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB				
Texas Department of Criminal Justice (81st Leg.)	10,000,000	-	-	-
Texas Department of Criminal Justice (82nd Leg.)	50,000,000	151,644	2,683,356	2,835,000
Texas Parks and Wildlife Department (82nd Leg.)	32,350,000	30,329	1,469,671	1,500,000
Total 50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB	92,350,000	181,973	4,153,027	4,335,000

	Amount	2012	2013	Total
Appropriated & Unissued Bonds/Not Approved by BRB				
TX Department of Transportation (Colonias Roadway Program)	24,000,000	630,247	2,230,438	2,860,685
Total	24,000,000	630,247	2,230,438	2,860,685

	Amount	2012	2013	Total
Other General Obligation Debt/Not Appropriated				
2007, Article III, Section 50-g	136,247,705	-	-	-
Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)	1,950,000,000	-	-	-
TX Department of Transportation (Colonias Roadway Program)	3,000,000	-	-	-
TX Military Preparedness Commission	200,405,000	-	-	-
Total Other General Obligation Debt/Not Appropriated	2,289,652,705	-	-	-

Total Debt to be Issued 3,406,302,705

Total D/S Requirements for Issued/Unissued Debt **260,287,439** **335,164,076** **595,451,515**

*Outstanding debt includes bonds and commercial paper issued for the following agencies:

Parks and Wildlife Department, Department of Criminal Justice, Texas Facilities Commission, Department of Public Safety, Department of Agriculture, Department of Aging and Disability Services, Department of State Health Services, School for the Blind, School for the Deaf, Youth Commission, Historical Commission, Adjutant General's Department, Juvenile Probation Commission, the Colonias Access Program and the Texas Military Value Revolving Loan Fund.

**Assumptions TX Const., Art. III, Sec. 49-l, 50-f, & 50-g: level principal payments with a 20 year repayment schedule, and a 4.5% interest rate.

***Assumptions for TX Const., Art. III, Sec. 67: level principal payments with a 20 year repayment schedule, 5% tax-exempt interest rate and 6% taxable interest rate.

****Under current law, \$150,000,000 authorized and unissued for TX Const., Art. III, Sec. 67 in the FY 2010-2011 biennium is not available for future issuance.