## Texas Public Finance Authority General Obligation Debt Service FY 2012 - FY 2013

Distanding Deb*   Co CP DIS Requirements   253,380,241   267,247,26   261,033,037,090   267,247,26   261,033,037,090   267,247,26   261,033,037,090   261	as of 11/30/11				Biennial
OS DEN DES Requirements			2012	2013	Total
CP DIS Requirements	Outstanding Debt*				
Unissued Debt         Essuence         254,800,315         268,800,081         524,750,398           504 Appropriated & Unissued Commercial Paper/Approved by BRB/LBB         Issuence         2012         2013         Total           Total 504 Appropriated & Unissued Commercial Paper/Approved by BRB/LBB         5,800,000         152,310         539,023         691,333           50-9 Appropriated & Unissued Commercial Paper/Approved by BRB/LBB         5,800,000         152,310         539,023         691,333           50-9 Appropriated & Unissued Score (82nd Leg.)         1,000,000         15,164         92,935         108,099           1 casas Facilities Commission (82nd Leg.)         80,000,000         368,630         2,894,506         3,283,138           1 casas Department of Public Safety (81st Leg.)         11,000,000         261,272         787,110         1,048,332           1 casas Flationical Commission (82nd Leg.)         17,000,000         261,272         787,110         1,048,332           1 casas Flationical Commission (81st Leg.)         17,000,000         561,702         278,788,44         21,282,282           1 casas Flationical Commission (81st Leg.)         1,000,000         15,218         315,000         1,000,000         261,272         787,110         1,000,000         261,272         278,844         21,282,282         228,2	GO Bond D/S Requirements		253,389,821	267,247,269	520,637,090
Unissued Debt   Issuance   Issuance   Issuance   2012   2013   Total	GO CP D/S Requirements		1,410,494	2,702,812	4,113,306
	Total D/S for Outstanding Debt		254,800,315	269,950,081	524,750,396
Texas Vouth Commission (80th Leg.)   5,800,000   152,310   539,023   691,333	Unissued Debt	Issuance			Biennial
Total 504 Appropriated & Unissued Commercial Paper/Approved by BRB/LBB	50-f Appropriated & Unissued Commercial Paper/Approved by BRB/LBB	Amount	2012	2013	Total
Sb-g Appropriated & Unissued Bonds/Approved by BRB/LBB         Amount         2012         2013         Total           Texas Facilities Commission (81st Leg.)         1,000,000         15,164         92,935         108,099           Texas Facilities Commission (82nd Leg.)         60,000,000         388,830         2,894,508         3,283,138           Texas Department of Public Safety (80h Leg.)         11,000,000         1,074,452         77,110         1,048,382           Texas Historical Commission (81st Leg.)         17,000,000         547,027         787,110         1,048,382           Texas Historical Commission (81st Leg.)         5,000,000         56,712         22,5816         282,328           Texas Historical Commission (81st Leg.)         2,000,000         11,2216         1,387,784         1,500,000           Texas Filstorical Commission (81st Leg.)         3,000,000         45,493         135,000         150,000           Texas Filstorical Commission (81st Leg.)         2,000,000         37,726         185,870         223,596           Texas Parks and Wildlife Department (80h Leg.)         22,500,000         15,288         90,000         15,288         90,000         15,288         15,500,00         45,500         45,500         16,288         16,289,000         15,288         16,289,00         16,289,00	Texas Youth Commission (80th Leg.)	5,800,000	152,310	539,023	691,333
Texas Pacilities Commission (81st Leg.)	Total 50-f Appropriated & Unissued Commercial Paper/Approved by BRB/LBB	5,800,000	152,310	539,023	691,333
Reasa Facilities Commission (82nd Leg.)	50-g Appropriated & Unissued Bonds/Approved by BRB/LBB	Amount	2012	2013	Total
Evas Department of Public Safety (807h Leg.)	Texas Facilities Commission (81st Leg.)	1,000,000	15,164	92,935	108,099
Texas Department of Public Safety (81st Leg.)	Texas Facilities Commission (82nd Leg.)	60,000,000	368,630	2,894,508	3,263,138
Exas Historical Commission (80th Leg.)	Texas Department of Public Safety (80th Leg.)	68,500,000	1,074,452	4,737,236	5,811,688
Texas Historical Commission (81st Leg.)	Texas Department of Public Safety (81st Leg.)	11,100,000	261,272	787,110	1,048,382
Texas Historical Commission (82nd Leg.)	Texas Historical Commission (80th Leg.)	17,000,000	547,027	1,579,894	2,126,921
Adjutant General (80th Leg.)   3,000,000   45,483   135,000   180,483   126,200   122,596   128,2	Texas Historical Commission (81st Leg.)	5,000,000	56,712	225,616	282,328
Texas Youth Commission (81st Leg.)					
Texas Parks and Wildlife Department (18th Leg.)         22,500,000         15,288         90,000         105,288           Texas Parks and Wildlife Department (18ts Leg.)         15,500,000         -         495,000         495,000           Texas Department of State Heath Services (22nd Leg.)         20,000,000         113,425         1,386,575         1,500,000           Texas Department of Aging and Disability Services (81st Leg.)         14,200,000         -         639,000         639,000           Total Sto-g Appropriated & Unissued Bonds/Approved by BRB         Amount         2012         2013         Total           Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)         758,700,000         1,875,189         43,654,979         45,530,168           50-g Appropriated & Unissued Bonds/Not Approved by BRB         Amount         2012         2013         Total           Texas Department of Criminal Justice (81st Leg.)         10,000,000         -         <					
Texas Parks and Wildlife Department (81st Leg.)					
Texas Department of State Health Services (82nd Leg.)   20,000,000   113,425   1,386,575   1,500,000			15,288		
Texas Department of Aging and Disability Services (81st Leg.)   14,200,000   - 639,000   639,000   14,836,528   17,283,933   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,528   17,283,933   14,836,54,979   18,530,168   18,751,89   18,751,89   18,751,89   18,544,979   18,530,168   18,751,89			-		
Total 50-g Appropriated & Unissued Bonds/Approved by BRB/LBB   259,800,000   2,647,405   14,636,528   17,283,933     Other General Obligation Debt/Approved by BRB   Amount   2012   2013   Total     Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)   758,700,000   1,875,189   43,654,979   45,530,168     Total Other General Obligation Debt/Approved by BRB   758,700,000   1,875,189   43,654,979   45,530,168     S0-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB   Amount   2012   2013   Total     Texas Department of Criminal Justice (81st Leg.)   10,000,000   -	, , ,		113,425		
Other General Obligation Debt/Approved by BRB         Amount         2012         2013         Total           Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)         758,700,000         1,875,189         43,654,979         45,530,168           Total Other General Obligation Debt/Approved by BRB         758,700,000         1,875,189         43,654,979         45,530,168           50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB         Amount         2012         2013         Total           Texas Department of Criminal Justice (81st Leg.)         10,000,000         -         -         -         -         -           Texas Parks and Wildlife Department (82nd Leg.)         50,000,000         151,644         2,683,356         2,835,000           Total 50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB         92,350,000         181,973         4,153,027         4,335,000           Appropriated & Unissued Bonds/Not Approved by BRB         Amount         2012         2013         Total           TX Department of Transportation (Colonias Roadway Program)         24,000,000         630,247         2,230,438         2,860,685           Other General Obligation Debt/Not Appropriated         Amount         2012         2013         Total           2007, Article III, Section 50-g         136,247,705         -					
Total Other General Obligation Debt/Approved by BRB	Total 50-g Appropriated & Unissued Bonds/Approved by BRB/LBB	259,800,000	2,647,405	14,636,528	17,283,933
Total Other General Obligation Debt/Approved by BRB   758,700,000	Other General Obligation Debt/Approved by BRB	Amount	2012	2013	Total
50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB         Amount         2012         2013         Total           Texas Department of Criminal Justice (81st Leg.)         10,000,000         -	Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)	758,700,000	1,875,189	43,654,979	45,530,168
Texas Department of Criminal Justice (81st Leg.)	Total Other General Obligation Debt/Approved by BRB	758,700,000	1,875,189	43,654,979	45,530,168
Texas Department of Criminal Justice (82nd Leg.)   50,000,000   151,644   2,683,356   2,835,000   Texas Parks and Wildlife Department (82nd Leg.)   32,350,000   30,329   1,469,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,500,000   1,400,671   1,400,000   1,400,671   1,400,000   1,	50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB	Amount	2012	2013	Total
Total 50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB   92,350,000   181,973   4,153,027   4,335,000	Texas Department of Criminal Justice (81st Leg.)	10,000,000	-	-	-
Total 50-g Appropriated & Unissued Bonds/Not Approved by BRB         92,350,000         181,973         4,153,027         4,335,000           Appropriated & Unissued Bonds/Not Approved by BRB         Amount         2012         2013         Total           TX Department of Transportation (Colonias Roadway Program)         24,000,000         630,247         2,230,438         2,860,685           Other General Obligation Debt/Not Appropriated         Amount         2012         2013         Total           2007, Article III, Section 50-g         136,247,705         -         -         -           Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)         1,950,000,000         -         -         -           TX Department of Transportation (Colonias Roadway Program)         3,000,000         -         -         -           TX Military Preparedness Commission         200,405,000         -         -         -           Total Other General Obligation Debt/Not Appropriated         2,289,652,705         -         -         -           Total Other General Obligation Debt/Not Appropriated         3,406,302,705         -         -         -	Texas Department of Criminal Justice (82nd Leg.)	50,000,000	151,644	2,683,356	2,835,000
Appropriated & Unissued Bonds/Not Approved by BRB         Amount         2012         2013         Total           TX Department of Transportation (Colonias Roadway Program)         24,000,000         630,247         2,230,438         2,860,685           Other General Obligation Debt/Not Appropriated         Amount         2012         2013         Total           2007, Article III, Section 50-g         136,247,705         -         -         -           Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)         1,950,000,000         -         -         -           TX Department of Transportation (Colonias Roadway Program)         3,000,000         -         -         -           TX Military Preparedness Commission         200,405,000         -         -         -           Total Other General Obligation Debt/Not Appropriated         2,289,652,705         -         -         -	Texas Parks and Wildlife Department (82nd Leg.)	32,350,000	30,329	1,469,671	1,500,000
24,000,000   630,247   2,230,438   2,860,685	Total 50-g Appropriated & Unissued Bonds/Not Approved by BRB/LBB	92,350,000	181,973	4,153,027	4,335,000
Other General Obligation Debt/Not Appropriated         Amount         2012         2013         Total           2007, Article III, Section 50-g         136,247,705         -         -         -         -           Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)         1,950,000,000         -         -         -         -           TX Department of Transportation (Colonias Roadway Program)         3,000,000         -         -         -         -           TX Military Preparedness Commission         200,405,000         -         -         -         -           Total Other General Obligation Debt/Not Appropriated         2,289,652,705         -         -         -         -	Appropriated & Unissued Bonds/Not Approved by BRB	Amount	2012	2013	Total
Other General Obligation Debt/Not Appropriated         Amount         2012         2013         Total           2007, Article III, Section 50-g         136,247,705         -         -         -         -           Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)         1,950,000,000         -         -         -         -           TX Department of Transportation (Colonias Roadway Program)         3,000,000         -         -         -         -           TX Military Preparedness Commission         200,405,000         -         -         -         -           Total Other General Obligation Debt/Not Appropriated         2,289,652,705         -         -         -         -	TX Department of Transportation (Colonias Roadway Program)	24,000,000	630,247	2,230,438	2,860,685
2007, Article III, Section 50-g  Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)  TX Department of Transportation (Colonias Roadway Program)  TX Military Preparedness Commission  Total Other General Obligation Debt/Not Appropriated  Total Debt to be Issued  3,406,302,705	<del>-</del>	24,000,000	630,247	2,230,438	2,860,685
2007, Article III, Section 50-g  Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)  TX Department of Transportation (Colonias Roadway Program)  TX Military Preparedness Commission  Total Other General Obligation Debt/Not Appropriated  Total Debt to be Issued  3,406,302,705	Other General Obligation Debt/Not Appropriated	Amount	2012	2013	Total
TX Department of Transportation (Colonias Roadway Program)         3,000,000         -         -         -         -           TX Military Preparedness Commission         200,405,000         -         -         -         -           Total Other General Obligation Debt/Not Appropriated         2,289,652,705         -         -         -         -           Total Debt to be Issued         3,406,302,705		136,247,705	-	-	-
TX Military Preparedness Commission 200,405,000	Cancer Prevention and Research Institute of Texas (Art. III, Sec. 67)	1,950,000,000	-	-	-
Total Other General Obligation Debt/Not Appropriated  2,289,652,705   Total Debt to be Issued 3,406,302,705	TX Department of Transportation (Colonias Roadway Program)	3,000,000	-	-	-
Total Debt to be Issued 3,406,302,705	TX Military Preparedness Commission	200,405,000	-	-	<u> </u>
	Total Other General Obligation Debt/Not Appropriated	2,289,652,705	-	-	-
Total D/S Requirements for Issued/Unissued Debt 260,287,439 335,164,076 595,451,515	Total Debt to be Issued	3,406,302,705			
	Total D/S Requirements for Issu	ed/Unissued Debt	260,287,439	335,164,076	595,451,515

<sup>\*</sup>Outstanding debt includes bonds and commercial paper issued for the following agencies:

Parks and Wildlife Department, Department of Criminal Justice, Texas Facilities Commission, Department of Public Safety, Department of Agriculture,

Department of Aging and Disability Services, , Department of State Health Services, School for the Blind, School for the Deaf, Youth Commission,

Historical Commission, Adjutant General's Department, Juvenile Probation Commission, the Colonias Access Program and the Texas Military Value Revolving Loan Fund.

<sup>\*\*</sup>Assumptions TX Const., Art. III, Sec. 49-I, 50-f, & 50-g: level principal payments with a 20 year repayment schedule, and a 4.5% interest rate.

<sup>\*\*\*</sup>Assumptions for TX Const., Art. III, Sec. 67: level principal payments with a 20 year repayment schedule, 5% tax-exempt interest rate and 6% taxable interest rate.

<sup>\*\*\*\*\*</sup>Under current law, \$150,000,000 authorized and unissued for TX Const., Art. III, Sec. 67 in the FY 2010-2011 biennium is not available for future issuance.