

Texas Public Finance Authority

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Susan K. Durso
Interim Executive Director

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, JANUARY 5, 2012, 10:30 A.M.
Capitol Extension Hearing Room E2.028
AUSTIN, TEXAS 78701**

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the November 3, 2011, Board meeting.
4. Consideration, discussion and possible action to authorize issuance of Requests for Information for Underwriters, Bond Counsel, Arbitrage Consultants and Financial Advisors in FY2012.
5. Consideration, discussion and possible action on Texas Department of Criminal Justice's Request for Financing to issue general obligation debt in an amount totaling \$50 million for the repair and rehabilitation of facilities as authorized by the Texas Constitution Art. III, Sec. 50-g, and Articles V and IX of the 2012-2013 General Appropriations Act subject to approval by the Legislative Budget Board, select a method of sale, appoint outside consultants, if needed, and take other necessary related action.
6. Consideration, discussion and possible action on Texas Department of Transportation's Request for Financing to issue general obligation debt in an amount totaling \$24 million for the Department's Colonias Roadways Grant Program as authorized by the Texas Constitution Art. III, Sec. 49-1, Government Code chapter 1403, and Article VII, Rider 26, p. VII-34 of the 2012-2013 General Appropriations Act, select a method of sale, appoint outside consultants, if needed, and take other necessary related action.
7. Staff Report (No Action Items) – Market Update
Annual Financial Report
Operating Budget--Update 1st Quarter, FY2012
8. Consideration and possible action regarding the Executive Director search, including discussion with a representative of Waters Consulting Group.

9. *Executive Session:*

- a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
- b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties and employment of the Executive Director and the duties and performance of the Interim Executive Director, General Counsel or other staff.

Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

10. Discussion of future meeting dates and times.

11. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.