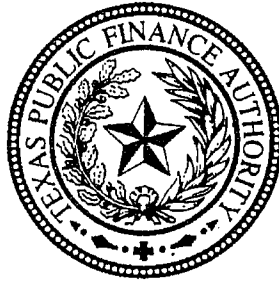


Texas Public Finance Authority

Board of Directors:

Gary E. Wood, Chair
Ruth C. Schiermeyer, Vice Chair
D. Joseph Meister, Secretary
Gerald Alley
Rodney K. Moore
Robert T. Roddy, Jr.
Massey Villarreal

Dwight D. Burns
Executive Director



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TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, FEBRUARY 4, 2010, 10:00 A.M.
Capitol Extension Hearing Room E2.028
AUSTIN, TEXAS 78701

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse absences of board members.
4. Approve the minutes of the January 7, 2010, Board meeting.
5. Consideration, discussion and possible selection of financial advisors FY2010-2011 biennium with the option to renew for 2012-2013 biennium.
6. Consideration, discussion, and possible action to approve a Request for Financing from Stephen F. Austin State University to issue approximately \$35 million of tuition revenue bonds to finance a freshman residence hall and parking garage, select a method of sale, appoint outside consultants, and take other necessary related action.
7. Consideration, discussion, and possible action to approve a Request for Financing from Midwestern State University to issue approximately \$6.7 million of tuition revenue bonds to finance Phase II of the DL Ligon Coliseum Project, select a method of sale, appoint outside consultants, and take other necessary related action.
8. Consideration, discussion, and possible action to approve a Request for Financing from Texas Parks & Wildlife Department to issue approximately \$28,006,000 of general obligation bonds to finance facility repairs, pursuant to Article III, Section 50-f, Texas Constitution, 81st Legislature, Regular Session, 2009, select a method of sale, appoint outside consultants, and take other necessary related action.
9. Consideration, discussion, and possible action to approve a Request for Financing from Texas Parks & Wildlife Department to issue approximately \$10 million of general obligation bonds to finance facility weather-related damage repairs, pursuant to Article III, Section 50-f, Texas Constitution, 81st Legislature, Regular Session, 2009, select a method of sale, appoint outside consultants, and take other necessary related action.

10. Consideration, discussion, and possible action on revised fees for Master the Lease Purchase Program.
11. Staff Reports
 - a. Budget Reduction Request
 - b. Market Update
 - c. Sunset Review Update

Executive Session:

12. a. Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
- b. Pursuant to Texas Government 551.074, the Board may convene in closed session at any time during this meeting to deliberate regarding the duties and performance of the Executive Director or General Counsel, including evaluation of performance.

Reconvene Open Meeting

13. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
14. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.