

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

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**Texas Public Finance Authority
Board Meeting
Thursday, September 3, 2015 –1:00 P.M.
William P. Clements, Jr. Building, Room 402
300 W. 15th Street
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the August 6, 2015, Board Meeting.
4. Consideration, discussion and possible action to select a method of sale and appoint outside consultants in connection with the Texas Facilities Commission Request for Financing for new construction in the Capital Complex and the North Austin Campus; and taking other necessary related action.
5. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of Texas Public Finance Authority State of Texas General Obligation and Refunding Bonds, Taxable Series 2015C [CPRIT], in one or more series; approving the Preliminary Official Statement; authorizing and appointing a Pricing Committee of the Board; authorizing the refunding, defeasance, redemption, and discharge of certain outstanding commercial paper notes; execution of an Escrow Agreement, Purchase Contract and other related documents; and taking other necessary action related thereto.
6. Consideration, discussion and possible action related to selecting a pool of underwriters for future transactions.
7. Status Report on Texas Southern University project funding, Series A 2012-10 Note.
8. Consideration and approval of Resolution ratifying advance no. 15 for Texas Southern University relating to the Series A 2012-10 Note.

9. Staff Update:

- a. Commercial Paper Liquidity Renewals
- b. RFP's for Bond Counsel and Financial Advisor Services
- c. State Auditor Review of TPFA Financial Processes
- d. TDI rule promulgation to implement S.B. 900 (TWIA legislation)
- e. Market Update

10. Future agenda items and meeting dates.

11. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.