

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

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**Texas Public Finance Authority
Board Meeting
Thursday August 7, 2014 – 11:00 A.M.
Capital Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the July 10, 2014, Board meeting.
4. Consideration, discussion, and possible action related to the adoption of a resolution related to Texas Windstorm Insurance Association and other related matters thereto, approving the following:
 - a. (i) the form of a master resolution relating to class 1 public securities to be issued by Texas Public Finance Authority on behalf of Texas Windstorm Insurance Association entitled *Master Resolution Authorizing the Issuance of Class 1 Public Securities on behalf of the Texas Windstorm Insurance Association; establishing and Pledging the Security therefor; authorizing the execution and delivery of a Financing and Pledge Agreement, a Funds Management Agreement, a Deposit Account Control Agreement, and other documents in connection therewith; and accepting a Department of Insurance Representation Letter;* and (ii) the forms of the related transaction documents, to be finally approved in conjunction with the approval of a Purchase Contract at a subsequent meeting of the Board.
 - b. (i) the form of a first supplemental resolution relating to the Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series 2014 to be issued as class 1 public securities by Texas Public Finance Authority on behalf of Texas Windstorm Insurance Association entitled *First Supplemental Resolution authorizing the issuance of Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series*

2014 as Class 1 Public Securities in the aggregate principal amount of \$500,000,000; authorizing the execution and delivery of a Purchase Contract and other documents in connection therewith; approving the form of an Official Statement, and the taking of action to effect the sale and delivery of such bonds; (ii) the forms of the related transaction documents (including a Dissemination Agent Agreement), to be finally approved in conjunction with the approval of a Purchase Contract at a subsequent meeting of the Board.

- c. a *Preliminary Official Statement* for the Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series 2014 and take other necessary and related action thereto, including the delegation to the Executive Director to deem final the Preliminary Official Statement for the use and distribution thereof by the underwriters in connection the public offering and sale of the Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series 2014.
5. Consideration, discussion and possible action related to the Texas Public Finance Authority Charter School Finance Corporation, including adoption of a resolution related to the Corporation; the Corporation's Articles of Incorporation; Bylaws; contracts for administrative services; and possible appointment of members to the Corporation's Board of Directors.
6. Staff update
 - a. A market update
 - b. Staff vacancies
7. Future meeting dates and times.
8. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.