

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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INTERIM EXECUTIVE DIRECTOR

John Hernandez

Texas Public Finance Authority
Thursday February 6, 2014 - 11:00 A.M.
Capital Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the January 16, 2014, Board meeting.
4. Consideration, discussion and possible action to approve a request from the Texas Workforce Commission to refinance outstanding Unemployment Obligation Assessment Revenue Bonds, Series 2010A, 2010B and 2010C, to select method of sale, appoint outside consultants, and take other necessary related action.
5. Consideration, discussion and possible action relating to the Authority's outstanding General Obligation Commercial Paper Programs (Series 2002A, Series 2002B, 2008 and CPRIT Project Series A and B) and Revenue Commercial Paper Program Series 2003 (Master Lease) regarding capacity in existing liquidity agreements including:
 - a. Consideration, discussion and possible action to authorize staff to negotiate new liquidity agreements with the Texas Comptroller of Public Accounts for the outstanding Commercial Paper Programs including amending any necessary program documents, revising offering memorandums, appoint outside consultants and take other necessary related action; and
 - b. Consideration, discussion and possible action to authorize the refinancing of one or more series of the outstanding General Obligation Commercial Paper Programs, determine a method of sale, select outside consultants and take other necessary related action.

6. Executive Session:

- a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
- b. Pursuant to Texas Government section 551.074, the Board may convene in closed session to deliberate certain personnel matters.

7. Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

8. Future TPFPA Board Agendas.

9. Discussion of future meeting dates and times.

10. Adjourn.

THE BOARD MAY GO INTO CLOSED EXECUTIVE SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.