

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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Gerald B. Alley, Secretary
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EXECUTIVE DIRECTOR

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**Texas Public Finance Authority
Board Meeting
Thursday, December 8, 2016 – 10:30 A.M.
Capitol Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the October 10, 2016 Board Meeting.
4. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of Texas Public Finance Authority State of Texas General Obligation and Refunding Bonds, Taxable Series 2017; authorizing and appointing a Pricing Committee of the Board; approving the Preliminary Official Statement; authorizing the refunding, defeasance, redemption, and discharge of certain outstanding General Obligation Commercial Paper Notes issued under the Cancer Prevention & Research Institute of Texas Commercial Paper Program (Series A – Taxable) and execution of an Escrow Agreement, Purchase Contract and other related documents; and authorizing the taking of other necessary action related thereto.
5. Consideration, discussion and possible action to authorize the Defeasance and Redemption of the Texas Public Finance Authority State of Texas General Obligation Bonds (Texas Military Value Revolving Loan Program), Series 2007A-1, select outside consultants and take other necessary related action.
6. Post-Sale Report: Texas Public Finance Authority Midwestern State University Revenue Financing System Revenue and Refunding Bonds, Series 2016A and Revenue Refunding Bonds, Taxable Series 2016B.

7. Post-Sale Report: Texas Public Finance Authority Texas Southern University Revenue Financing System Bonds, Series 2016.

8. Staff Update:

- a. Recent bond sales
- b. Texas Workforce Commission review of personnel policies
- c. TPFA Annual Financial Report
- d. Charter School Finance Corporation update
- e. Legislative update
- f. Requests for Proposals for bond service provider selection for the FY 2018-19 biennium
- g. Agency Personnel update
- h. Continuity of Operations Plan (COOP) update
- i. State Auditor Report on Financial Processes update
- j. Market update

9. Future agenda items and meeting dates.

10. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.