

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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**Texas Public Finance Authority
Board Meeting
Thursday, December 10, 2015 –10:30 A.M.
Capitol Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the September 3, 2015 Work Session and September 3, 2015 Board Meeting.
4. Consideration, discussion and possible action related to the selection of bond counsel for future transactions.
5. Consideration, discussion and possible action to appoint outside consultants in connection with the Texas Facilities Commission Request for Financing for new construction in the Capital Complex and the North Austin Campus; and taking other necessary related action.
6. Consideration, discussion and possible action to approve the Texas Southern University Request for Financing for revenue bond debt financing in the amount of \$60,000,000, pursuant to Chapter 1232 of the Texas Government Code and Section 55.17891 of the Texas Education Code, for the construction of the Robert J. Terry Library and Learning Center; selection of a method of sale; appointment of outside consultants; and take other necessary related action.
7. Status Report on Texas Southern University project funding, Series A 2012-10 Note.
8. Consideration and approval of a Resolution ratifying advances no. 16, 17, and 18 for Texas Southern University relating to the Series A 2012-10 Note.

9. Consideration, discussion and possible action to appoint a financial advisor for the TPFA 2008 Series General Obligation Commercial Paper Program and other current TPFA commercial paper programs.
10. Report on the sale of the Texas Public Finance Authority General Obligation and Refunding Bonds, Taxable Series 2015C.
11. Staff Update:
 - a. RFP for Financial Advisor Services
 - b. Status of TDI rule promulgation to implement S.B. 900 (TWIA legislation)
 - c. TPFA Annual Financial Report
 - d. State Auditor Review of TPFA Financial Processes
 - e. Automated Debt Management System
 - f. TPFA Operating Budget
 - g. Market Update
12. Future agenda items and meeting dates.
13. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.