

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

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**Texas Public Finance Authority
Board Meeting
Thursday, August 6, 2015 –10:30 A.M.
Capitol Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the June 11, 2015, Work Session and June 11, 2015, Board Meeting.
4. Consideration and approval of Resolutions ratifying advance no. 14 for Texas Southern University relating to the Series A 2012-10 Note.
5. Consideration, discussion and possible action to approve the Texas Facilities Commission Request for Financing in the amount of \$767,670,000 in revenue financing debt pursuant to Chapter 1232 of the Texas Government Code and provisions of the General Appropriations Act, 84th Legislature, R.S. (2015) for new construction in the Capital Complex and the North Austin Campus; selection of a method of sale; appointment of outside consultants; and take other necessary related action.
6. Consideration, discussion and possible action to extend three existing contracts for legal services:
 - a. Special counsel related to implementation of TWIA related legislation (SB 900, 84th Leg., R.S., 2015).
 - b. Liquidity agreement review (2003 CP Program and 2008 CP Program) and Special tax counsel services.
 - c. Liquidity agreement review (CPRIT CP Program).

7. Major Project List Update:
 - a. Commercial Paper Liquidity Renewals
 - b. RFP's for Underwriting Services
 - c. RFP's for Bond Counsel and Financial Advisor Services
 - d. Continuity of Operations Planning (COOP)
8. Consideration, discussion and possible action to amend the Management Succession Plan.
9. Report on the sale of the Texas Public Finance Authority Midwestern State University Revenue Financing System Revenue and Refunding Bonds, Series 2015A and Taxable Series 2015B.
10. Staff Update:
 - a. Title transfer of real property to Tx Department of Criminal Justice
 - b. Market Update
11. Consideration, discussion and possible action related to the compensation of the Executive Director.
12. Future agenda items and meeting dates.
13. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.