

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

MAILING ADDRESS:

Post Office Box 12906
Austin, Texas 78711-2906

PHYSICAL ADDRESS:

300 West 15th Street, Suite 411
Austin, Texas 78701

TELEPHONE: (512) 463-5544

FACSIMILE: (512) 463-5501

**Texas Public Finance Authority
Board Meeting
Thursday, May 7, 2015 –10:30 A.M.
William P. Clements, Jr. Building, Room 402
300 W. 15th Street
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the March 5, 2015 Board Meeting.
4. Consideration and approval of a Resolution ratifying advance no. 10 for Texas Southern University relating to the Series A 2012-10 Note.
5. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of Texas Public Finance Authority Midwestern State University Revenue Financing System Revenue and Refunding Bonds, in one or more series; approving the Preliminary Official Statement; authorizing and appointing a Pricing Committee of the Board; authorizing the refunding, defeasance, redemption, and discharge of certain outstanding 2003 and 2007 bonds and the execution of Escrow Agreements, Purchase Agreements and other related documents; and authorizing taking other necessary action related thereto.
6. Consideration, discussion, and possible action relating to soliciting proposals from Underwriters, Financial Advisors, and Bond Counsel, to represent the Authority in future transactions.
7. Consideration, discussion, and possible action relating to the adoption of an amended Vendor Contact Policy.
8. Consideration, discussion and possible action relating to the agency Personnel Policies and Procedures Manual.

9. Staff update:

- a. Charter School Finance Corporation:
 - D&O Liability Insurance
 - H.B. 2851 (by Parker)
 - Future Appointments
- b. Liquidity Agreements for Commercial Paper Programs
- c. TSU: Status Report on Series A 2012-10 Construction Project
- d. Recap: GO and Revenue Refunding Bond Issuances
- e. Recap: TMPC - Corpus Christi
- f. Status Report: Texas Windstorm Insurance Association Bonds
- g. Status Report: Debt Management System
- h. Legislative and Budget Update
- i. Market update

10. Future agenda items, meeting dates, and times.

11. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.