

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

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**Texas Public Finance Authority
Board Meeting
Thursday, March 5, 2015 –10:30 A.M.
William P. Clements, Jr. Building, Room 402
300 W. 15th Street
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the February 5, 2015 Work Session and February 5, 2015 Board Meeting.
4. Consideration and approval of a Resolution ratifying advance no. 9 for Texas Southern University relating to the Series A 2012-10 Note.
5. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of Texas Public Finance Authority State of Texas General Obligation Refunding Bonds in one or more series; approving the Preliminary Official Statement; authorizing and appointing a Pricing Committee of the Board; authorizing the refunding, defeasance, redemption, and discharge of certain outstanding general obligation bonds and execution of an Escrow Agreement, Purchase Contract and other related documents; and authorizing taking other necessary action related thereto.
6. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of Texas Public Finance Authority Revenue Refunding Bonds in one or more series; approving the Preliminary Official Statement; authorizing and appointing a Pricing Committee of the Board; authorizing the refunding, defeasance, redemption, and discharge of certain outstanding revenue bonds and execution of an Escrow Agreement, Purchase Contract and other related documents; and authorizing taking other necessary action related thereto.

7. Consideration, discussion, and possible action relating to Midwestern State University's Request for Financing to issue approximately \$33.25 million in system revenue bonds, consider financing proposals and select a method of sale, appoint outside consultants, and take other action as necessary including the issuance of Refunding Bonds to refund certain Revenue Financing System and Tuition Revenue Bonds previously issued on behalf of Midwestern State University.
8. Consideration, discussion, and possible action related to the Texas Military Preparedness Commission's Request for Consent for the City of Corpus Christi to amend a loan agreement between the City and the Commission: submission of a State Debt Application to the Bond Review Board, appoint outside counsel to issue a tax opinion, and take other action as necessary.
9. Consideration, discussion and possible action relating to adoption of a Voucher Signature Authority policy.
10. Consideration, discussion and possible action relating to adoption of a Management Contingency Plan.
11. Staff update:
 - a. Property Insurance Renewal
 - b. Market update
 - c. Staff Update
 - d. Legislative Update
12. Future agenda items, meeting dates, and times.
13. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.