

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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Robert T. Roddy, Jr.



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**Texas Public Finance Authority
Board Meeting
Thursday, December 4, 2014 –10:30 A.M.
Capitol Extension Hearing Room E1.026
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the November 6, 2014, Board meeting.
4. Consideration, discussion, and possible action related to the Texas Military Preparedness Commission's Request for Consent for the Port of San Antonio to substitute security on the underlying loan agreement, appoint outside consultants and take other action as necessary.
5. Consideration, discussion, and possible action related to the Texas Military Preparedness Commission's Request for Consent for the City of Corpus Christi to amend a loan agreement between the City and the Commission, appoint outside consultants and take other action as necessary.
6. Consideration, discussion, and possible action to approve Midwestern State University's Request for financing to issue approximately \$38.25 million in system revenue bonds, select a method of sale, appoint outside consultants, and take other action as necessary.
7. Consideration and approval of a Resolution ratifying the Texas Southern University advance no. 4, pursuant to the Series A 2012-10 Note.
8. Consideration, discussion and possible action on the appointment of Texas Public Finance Authority Charter School Finance Corporation board member(s) to fill vacancies.

9. Consideration, discussion, and possible action to evaluate refunding opportunities related to various outstanding General Obligation Bonds and Revenue Bonds, select a method of sale, appoint outside consultants, and take other action as necessary.
10. Update on response to the SEC's Municipalities Continuing Disclosure Cooperation Initiative (MCDC).
11. Staff update:
 - a. Legislative matters
 - b. Internal policies and procedures
 - c. Market update
 - d. Staff vacancies
12. Future agenda items, meeting dates, and times.
13. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.