

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

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**Texas Public Finance Authority
Board Meeting
Wednesday, September 24, 2014 –10:00 A.M.
Office of Tudor, Pickering, Holt & Co.
1111 Bagby, 49th Floor
Conference Room 49I-J
Houston, Texas 77002**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the August 7, 2014, Work Session and Board meeting.
4. Consideration, discussion, and possible action related to the adoption of resolutions related to Texas Windstorm Insurance Association and other related matters thereto, approving the following:
 - a. (i) a Master Resolution authorizing the of Class 1 public securities on behalf of the Texas Windstorm Insurance Association; establishing and pledging the security therefor; authorizing the execution and delivery of a Financing and Pledge Agreement, a Funds Management Agreement, a Deposit Account Control Agreement, and other documents in connection therewith; accepting a Department of Insurance Representation Letter; and resolving related matters.
 - b. (ii) a First Supplemental Resolution authorizing the Issuance of Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series 2014 as Class 1 Public Securities in the aggregate principal amount of \$500,000,000; authorizing the execution and delivery of a Purchase Contract and other documents in connection therewith; approving the form of an Official Statement; and the taking of action to effect the sale and delivery of such bonds, and related matters thereto.

5. Consideration, discussion, and possible action related to amending the contract for Financial Advisor services with First Southwest Co to add to the scope of work continuing disclosure services.
6. Consideration and approval of a Resolution ratifying the Texas Southern University advance no. 3, pursuant to the Series A 2012-10 Note.
7. Report on the sale of the Texas Public Finance Authority General Obligation Refunding Bonds, Series 2014 A&B.
8. Consideration, and approval of a Resolution repealing resolutions in connection with the Texas Public Finance Authority State of Texas General Obligation Commercial Paper Notes, Series 2002A and Texas Public Finance Authority State of Texas General Obligation Commercial Paper Notes, Series 2002B and resolving related matters.
9. Staff update
 - a. A market update
 - b. Staff vacancies
10. Future meeting dates and times.
11. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.