

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

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**Texas Public Finance Authority
Board Meeting
Thursday July 10, 2014 –10:30 A.M.
Capital Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the June 5, 2014, Board meeting.
4. Consideration and approval of a Resolution ratifying the Texas Southern University advance no. 3, pursuant to the Series A 2012-10 Note.
5. Matters related to Texas Windstorm Insurance Association, including:
 - a. Consideration, discussion, and possible action related to the adoption of a resolution approving (i) the form of a master resolution relating to class 1 public securities to be issued by Texas Public Finance Authority on behalf of Texas Windstorm Insurance Association entitled *Master Resolution Authorizing the Issuance of Class 1 Public Securities on behalf of the Texas Windstorm Insurance Association; establishing and Pledging the Security therefor; authorizing the execution and delivery of a Financing and Pledge Agreement, a Funds Management Agreement, a Deposit Account Control Agreement, and other documents in connection therewith; accepting a Department of Insurance Representation Letter; and resolving related matters* and (ii) the forms of the related transaction documents, to be finally approved upon issuance of the class 1 public securities.
 - b. Consideration, discussion, and possible action related to the adoption of a resolution approving the form of a first supplemental resolution relating to the Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue

Taxable Bonds, Series 2014 to be issued as class 1 public securities by Texas Public Finance Authority on behalf of Texas Windstorm Insurance Association entitled *First Supplemental Resolution authorizing the issuance of Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series 2014 as Class 1 Public Securities in the aggregate principal amount of \$500,000,000; authorizing the execution and delivery of a Purchase Contract and other documents in connection therewith; approving the form of an Official Statement, and the taking of action to effect the sale and delivery of such bonds; and related matters thereto*, to be finally approved upon the issuance of the class 1 public securities.

- c. Consideration, discussion, and possible action related to the adoption of a *Resolution Approving Preliminary Official Statement* for the Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series 2014 and take other necessary and related action thereto, including the delegation to the Executive Director to deem final the Preliminary Official Statement for the use and distribution thereof by the underwriter in connection the public offering and sale of the Texas Public Finance Authority Texas Windstorm Insurance Association Premium Revenue Taxable Bonds, Series 2014.
6. Consideration, discussion and possible action to approve the Cancer Prevention & Research Institute of Texas Request for Financing in an amount not to exceed \$300,000,000, for Fiscal Year 2015, in general obligation debt pursuant to Article III, Section 67, Texas Constitution, Texas Health and Safety Code, Chapter 102, as amended, Texas Government Code, Chapter 1232, as amended, and provisions of the General Appropriations Act, 83rd Legislature, R.S. (2013) for authorized program costs, selection of a method of sale, appointment of outside consultants, if necessary, and taking other necessary related action.
7. Report on the sale of the Texas Public Finance Authority (Texas Workforce Commission Project) Unemployment Compensation Obligation Assessment Revenue Refunding Bonds, Series 2014 A&B
8. Authority's Budget and Legislative Appropriation Request.
9. Staff update
 - a. A market update
 - b. Staff vacancies
10. Future meeting dates and times.
11. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.