

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
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**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, JANUARY 16, 2014 - 10:30 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
STATE CAPITOL
1400 N. Congress Ave.
AUSTIN, TEXAS 78701**

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the November 7, 2013, Board meeting.
4. Consideration, discussion and possible action to approve the Texas Parks and Wildlife Department's Request for Financing to issue approximately \$11 million in general obligation debt pursuant to Art. III, Sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, Art. IX, Sec. 17.02, 83rd Legislature, Regular Session (2013) for capital repairs and renovations, select a method of sale, appoint outside consultants and take other necessary related action.
5. Consideration, discussion and possible action to approve the Texas Military Department's Request for Financing to issue approximately \$2.5 million in general obligation debt pursuant to Art. III, Sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, Art. IX, Sec. 17.02, 83rd Legislature, Regular Session (2013) for capital repairs and renovations, select a method of sale, appoint outside consultants and take other necessary related action.
6. Consideration, discussion and possible action to adopt a Resolution Approving an Initial Post-Closing Advance and an Advance Approval Process related to the Texas Southern University Series A 2012-10 Note.
7. Report on the sale of the Texas Public Finance Authority General Obligation Refunding Bonds, Series 2013.

8. Administrative Matters, including:
 - a. Staff Report
 - b. Anticipated Requests for Financing
 - c. Personnel matters related to the Executive Staff, including the posting of job vacancies for the positions of Executive Director, Interim Executive Director, and General Counsel
 - d. Appointment of an Interim Executive Director
 - e. Employment and duties of the Deputy Director and Business Manager

9. Executive Session:
 - a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.

 - b. Pursuant to Texas Government section 551.074, the Board may convene in closed session to deliberate certain personnel matters.

10. Reconvene Open Meeting:

11. The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

12. Discussion of future meeting dates and times.

13. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.