

# TEXAS PUBLIC FINANCE AUTHORITY

## BOARD OF DIRECTORS:

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Ruth C. Schiermeyer, Vice Chair  
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Robert T. Roddy, Jr.



## EXECUTIVE DIRECTOR

Robert P. Coalter

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TEXAS PUBLIC FINANCE AUTHORITY  
THURSDAY, NOVEMBER 7, 2013, 10:30 A.M.  
CAPITOL EXTENSION HEARING ROOM E2.028  
STATE CAPITOL  
1400 N. Congress Ave.  
AUSTIN, TEXAS 78701

## AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the September 5, 2013, Board meeting.
4. Consideration, discussion and possible action to approve the Texas Facilities Commission's Request for Financing to issue approximately \$31,031,000 million in general obligation debt pursuant Art. III, Sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, Art. IX, Sec. 17.02, 83rd Legislature, Regular Session (2013) for capital repairs and renovations, select a method of sale, appoint outside consultants and take other necessary related action.
5. Consideration, discussion and possible action to approve the Texas Department of Aging and Disability Service's Request for Financing to issue approximately \$17 million in general obligation debt pursuant to Art. III, Sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, Art. IX, Sec. 17.02, 83rd Legislature, Regular Session (2013) for capital repairs and renovations, select a method of sale, appoint outside consultants and take other necessary related action.
6. Consideration, discussion and possible action to approve the Texas Department of State Health Service's Request for Financing to issue approximately \$10 million in general obligation debt pursuant to Art. III, Sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, Art. IX, Sec. 17.02, 83rd Legislature, Regular Session (2013) for capital repairs and renovations, select a method of sale, appoint outside consultants and take other necessary related action.

7. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of one or more series of Texas Public Finance Authority State of Texas General Obligation Refunding Bonds Series 2013; approving the Preliminary Official Statement; authorizing and appointing a Pricing Committee of the Board; authorizing the refunding, defeasance and redemption of certain outstanding general obligation bonds and execution of an Escrow Agreement, Purchase Contract and other related documents; and authorizing taking other necessary action related thereto.
8. Consideration, discussion, and possible action to approve the Cancer Prevention and Research Institute of Texas' Request for Financing to issue approximately \$300 million in general obligation debt for authorized Program costs appropriated in the 2014 state fiscal year, and appropriated in previous state fiscal biennia (including the (i) \$225,000,000 appropriated in the 2010 state fiscal year, (ii) \$225,000,000 appropriated in the 2011 state fiscal year, (iii) \$300,000,000 appropriated in the 2012 state fiscal year and (iv) \$300,000,000 appropriated in the 2013 state fiscal year), together with related costs of issuance and other ancillary costs to be determined at the time of issuance to fund the operations and program of the Institute, select a method of sale and appoint outside consultants and other financing participants; provided that the total amount of Obligations issued in a year may never exceed \$300 million in accordance with the requirements of Authorizing Law.
9. Consideration, discussion, and possible action to appoint outside counsel to advise and assist the Authority with bond and commercial paper tax law compliance.
10. Report on the Texas Southern University Revenue Financing System Refunding Bonds Series 2013.
11. Administrative Matters, including:
  - a. A market and system update,
  - b. General Counsel vacancy,
  - c. Personnel matters related to the Executive Director.
12. Executive Session:
  - a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
  - b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties, responsibilities and performance of the Executive Director, the General Counsel and of other staff, as specifically identified in a separate item on this agenda.
13. Reconvene Open Meeting:
14. The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

15. Discussion of future meeting dates and times.

16. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Carolina Faz at 512/463-5544. Requests should be made as far in advance as possible. Contact Carolina Faz if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.