

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Robert P. Coalter

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TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, SEPTEMBER 5, 2013, 10:30 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
STATE CAPITOL
AUSTIN, TEXAS 78701

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the August 1, 2013, Board meeting.
4. Consideration, discussion and possible action to approve the Texas Department of Public Safety's Request for Financing to issue approximately \$15 million in general obligation debt pursuant Art. III, sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, Art. IX, Sec. 17.02 83rd Legislature, Regular Session Art. IX, Sec. (2013) for deferred maintenance projects contingent upon Legislative Budget Board approval, select a method of sale, appoint outside consultants and take other necessary related action.
5. Consideration, discussion and possible action to approve the Texas Department of Criminal Justice's Request for Financing to issue approximately \$50 million in general obligation debt pursuant Art. III, sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, Art. IX, Sec. 17.02 , 83rd Legislature, Regular Session (2013) for capital repairs and renovations contingent upon final approval by the Legislative Budget Board, select a method of sale, appoint outside consultants and take other necessary related action.
6. Consideration, discussion, and possible action to approve a request for financing to issue Post-Event Class 1, Class 2 and Class 3 public securities for the Texas Windstorm Insurance Association and the Adoption of One or More Resolutions Relating Thereto and Delegating Certain Matters to an Authorized Official of the Authority, Appoint Outside Consultants, and Take Other Action as Necessary.
7. Consideration, discussion, and possible action to appoint an underwriting syndicate for the sale of Texas Public Finance Authority State of Texas General Obligation Refunding Bonds, Series 2013.

8. Staff Report, including a market update.
9. Executive Session:
 - a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
 - b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties, responsibilities and performance of the Executive Director, the General Counsel and the duties and responsibilities and performance of other staff.
10. Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.
11. Discussion of future meeting dates and times.
12. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.