

# TEXAS PUBLIC FINANCE AUTHORITY

## BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair  
Ruth C. Schiermeyer, Vice Chair  
Gerald B. Alley, Secretary  
Mark W. Eidman  
Walker N. Moody  
Rodney K. Moore  
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Robert P. Coalter

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TEXAS PUBLIC FINANCE AUTHORITY  
THURSDAY, AUGUST 1, 2013, 10:30 A.M.  
CAPITOL EXTENSION HEARING ROOM E2.028  
STATE CAPITOL  
AUSTIN, TEXAS 78701

## AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the May 29 and May 30, 2013, Board meetings.
4. Consideration, discussion and possible action to adopt a Resolution Authorizing the Defeasance and Redemption of Texas Public Finance Authority State of Texas General Obligation Bonds (Texas Military Value Revolving Loan Fund) Series 2007A-2 Under Certain Conditions and Other Related Matters.
5. Consideration, discussion and possible action to authorize the issuance of Texas Public Finance Authority State of Texas General Obligation Refunding Bonds, Series 2013, and such other series and subseries as may be designated, (possibly including a refunding of Series 2003 and 2003A General Obligation Bonds and refunding of certain maturities of the Authority's Series 2006A, 2006B, and 2007 General Obligation Bonds or including a Commercial Paper fix-out) and, if authorized, appoint consultants, and take other necessary actions related thereto.
6. Consideration, discussion and possible action to accept the resignation of Deutsche Bank Trust Company of Americas (Deutsche Bank) as Issuing and Paying Agent for the Texas Public Finance Authority General Obligation Commercial Paper Notes, Series 2002A, 2002B and 2008, to appoint U.S. Bank National Association (U.S. Bank) as the Successor to Deutsche Bank as a result of the sale of the Deutsche Bank Municipal Bond Trustee Business to U.S. Bank, and authorize the execution of all necessary documents evidencing the resignation and appointment.
7. Consideration, discussion and any necessary action regarding the amendment of TPFA liquidity agreements with the Comptroller for the 2002A, 2002B, 2008, and CPRIT A and B General Obligation Commercial Paper programs, and the 2003 MLPP Revenue Commercial Paper program.
8. Staff Report, including a market update, an update on the legislative session, including authorized debt and agency appropriations, and upcoming debt issuances.

9. Executive Session:
  - a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
  - b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties, responsibilities and performance of the Executive Director, the General Counsel and the duties and responsibilities and performance of other staff.
10. Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.
11. Discussion of future meeting dates and times.
12. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.