

Texas Public Finance Authority

Board of Directors:

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TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, September 6, 2012, 10:30 A.M.
Capitol Extension, Hearing Room E2.028
AUSTIN, TEXAS 78701

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the August 2, 2012, Board meeting.
4. Consideration, discussion and possible action to authorize staff to negotiate new liquidity agreements with the Texas Comptroller of Public Accounts for the 2002A and 2002B Texas Public Finance Authority General Obligation Commercial Paper Notes, Series 2002A, 2002B, and 2008, and the Texas Public Finance Authority Tax-Exempt Commercial Paper Revenue Notes Series 2003, terminate current Liquidity Agreements on those same series in the most cost effective manner available, amend program documents, appoint bond counsel and take other necessary action to effectuate the transactions.
5. Consideration, discussion, and possible action to adopt a Resolution, select a Pricing Committee, and approve the Preliminary Official Statement for the Texas Public Finance Authority Midwestern State University Revenue Financing System Revenue Refunding Bonds, which may be issued in one or more series, repeal conflicting resolutions, and take other action as necessary.
6. Staff Report (no action required).
7. Consideration, discussion, and possible action regarding the Authority's Legislative Appropriations Request submitted for the FY14-15 biennium.
8. *Executive Session:*
 - a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under

the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.

- b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties, responsibilities and performance of the Executive Director and the duties and responsibilities and performance of other staff.

Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

9. Discussion of future meeting dates and times.

10. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.