

Texas Public Finance Authority

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Susan K. Durso
Interim Executive Director

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, NOVEMBER 3, 2011, 10:30 A.M.
Capitol Extension Hearing Room E2.028
AUSTIN, TEXAS 78701**

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the October 5, 2011, Board meeting.
4. Consideration, discussion and possible action to approve the Texas Historical Commission's Request for Financing to issue approximately \$20 million in general obligation debt pursuant Art. III, sec. 50-g, Texas Constitution, Texas Government Code 1232, and H.B. 1, 82nd Legislature, Regular Session Art. IX, Sec. 18.01(a), p.IX-70 (2011) for courthouse grants, and to take other necessary action related thereto.
5. Consideration, discussion and possible action to approve the Texas Department of State Health Services' Request for Financing to issue approximately \$20 million in general obligation debt pursuant Art. III, sec. 50-g, Texas Constitution, Texas Government Code 1232, and H.B. 1, 82nd Legislature, Regular Session Art. IX, Sec. 18.01(a), p.IX-70 (2011) for critical repairs to the Moreton Building, and to take other necessary action related thereto.
6. Consideration, discussion and possible action on the requests by the Texas Windstorm Insurance Association (Association) for the Authority to prepare documents and take other necessary action related thereto, including incur reasonable and necessary expenditures, relating to the possible future issuance of debt upon request and approval of the Association and the Commissioner of Insurance pursuant to Texas Insurance Code, chapter 2210, subchapter M, and on staff's recommendations regarding the possible issuance of pre-event Class 1 public securities.

(continued)

7. Consider all matters incident and related to the approval of substitute liquidity agreements and other related documents relating to the Authority's Master Lease Purchase Program and 2008 General Obligation Commercial Paper Program, including the adoption of one or more resolutions relating thereto and delegating certain matters to an authorized official of the Authority.
8. Receive a report on the Texas Southern University Series 2011A-4 Note transaction.
9. Staff Report (No Action Items) – Market Update
10. Consideration and possible action regarding the Executive Director search, including discuss the job duties and employment of the Executive Director and job duties of other staff.
11. *Executive Session:*
 - a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
 - b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties and employment of the Executive Director and the duties and performance of the Interim Executive Director, General Counsel or other staff.

Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

12. Discussion of future meeting dates and times.
13. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.