

Texas Public Finance Authority

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**TEXAS PUBLIC FINANCE AUTHORITY
WEDNESDAY, OCTOBER 5, 2011, 9:00 A.M.
Capitol Extension Hearing Room E2.028
AUSTIN, TEXAS 78701**

AGENDA

9 a.m. -- 11 a.m. Work Session

1. Confirm meeting posting compliance with the Open Meetings Act, confirm quorum, excuse absences of board members, if necessary.
2. Training presented by Napoleon Brandford, Siebert Brandford Shank & Co., LLC, on municipal finance for TPFA Board members and staff and invited agency staff.

Recess

11:15 a.m. Regular Business Meeting following training:

1. Approve the minutes of the August 4, 2011, Board meeting.
2. Consideration and possible re-appointment of Paul Jack and Tom Canby to the TPFA Charter School Finance Corporation board to fill vacancies for a two-year term ending May 1, 2013.
3. Consideration, discussion and possible approval to issue a Request for Proposals for a second dealer for the TPFA 2008 commercial paper program.
4. Consideration, discussion and possible action to approve the Texas Facilities Commission's Request for Financing to issue approximately \$60 million in general obligation debt pursuant to Art. III, sec. 50-g, Texas Constitution, Texas Government Code 1232, H.B. 1, 82nd Legislature, Regular Session Art. IX, Sec. 18.01(a), p.IX-70 (2011), for health and safety deferred maintenance projects, and take other necessary related action.

5. Consider all matters incident and related to the approval of substitute liquidity agreements and other related documents relating to the Authority's 2002A and 2002B General Obligation Commercial Paper Programs, including the adoption of one or more resolutions relating thereto and delegating certain matters to an authorized official of the Authority.
6. Report on the sale of the TPFAs General Obligation and Refunding Bonds, Series 2011.
7. Report on the sale of the TPFAs General Obligation and Refunding Bonds, Taxable Series 2011.
8. Staff Report (No Action Items) –
 - a. Market Update
 - b. Budget Update
9. Consideration and possible action regarding the Executive Director search, including consideration of Search Committee's recommendations on evaluation and selection of Executive Search firm based on responses to the Request for Proposals.

10. Executive Session:

- a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
- b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties and employment of the Executive Director and the duties and performance of the Interim Executive Director, General Counsel or other staff.

11. Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

12. Discussion and Selection of November meeting date.
13. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Susan Durso at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Susan Durso, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.