

Texas Public Finance Authority

Board of Directors:

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**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, OCTOBER 2, 2008 10:00 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Approve the minutes of the August 7, 2008 and August 19, 2008 Board meetings. Tab A
4. Consideration and discussion of the impact of current market conditions on the Authority's financings, including its commercial paper programs and possible approval of necessary actions related thereto.
5. Consideration, discussion, and possible action to approve a Request for Financing from Stephen F. Austin State University to issue approximately \$23,000,000 of revenue bonds to finance deferred maintenance projects and the expansion of the nursing school facilities, select a method of sale, appoint outside consultants, and take other necessary related action. Tab B
6. Consideration, discussion and possible action regarding the renewal of Public Financial Management's contract to provide arbitrage services for the Authority's bonds and variable rate programs. Tab C
7. Consideration, discussion, and possible action to adopt proposed amendments to rules 34 TAC Chapters 221, 223, and 225. Tab D

(continued)

8. Consideration, discussion, and possible action to adopt amendments to the Authority's underwriting policies. Tab E
9. Consideration, discussion, and possible action on an agency management contingency plan.
10. Other Business/Staff Report. Tab F

Closed Meeting

11. Pursuant to Texas Government, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting

12. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
13. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.