

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, APRIL 3, 2008 9:30 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse board member absences.
4. Approve the minutes of the March 6, 2008 Board meeting.
5. Consideration, discussion, and possible action to authorize the issuance of general obligation and refunding bonds, including current refunding of a portion of the Authority's Series 1998B General Obligation Refunding Bonds, select a method of sale, appoint outside consultants, and take other necessary related action.
6. Consideration, discussion, and possible action to approve a Request for Financing from the Texas Department of Criminal Justice to finance approximately \$40,000,000 of construction projects, pursuant to the Constitution, Art. III, Section 50-g, select a method of sale, appoint outside consultants, and take other necessary related action.
7. Consideration, discussion, and possible action to approve a Request for Financing from the Midwestern State University, in an approximate amount of \$40,000,000, select a method of sale, appoint outside consultants, and take other necessary related action.
8. Consideration, discussion, and possible action to authorize the issuance of revenue refunding bonds to currently refund a portion of the Authority's Series 1997A Building Revenue and Refunding Bonds, select a method of sale, appoint outside consultants, and take other necessary related action.

9. Other Business/Staff Report.
Risk Assessment.

Closed Meeting

10. Pursuant to Texas Government, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting

11. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.

12. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.