

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, MARCH 6, 2008 10:00 A.M.
CAPITOL EXTENSION CONFERENCE ROOM E1.022
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse board member absences.
4. Approve the minutes of the February 7, 2008 Board meeting.
5. Board member work session on current market conditions and other matters relating to the Authority's responsibilities.
6. Consider the adoption of a Resolution establishing the Authority's State of Texas General Obligation Commercial Paper Notes, Series 2008, approving the Offering Memorandum, and authorizing a Liquidity Agreement, Dealer Agreement, and Issuing and Paying Agent Agreement, and resolving related matters.
7. Other Business/Staff Report.

Closed Meeting

8. Pursuant to Texas Government, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting

9. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
10. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.