

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, DECEMBER 6, 2007 10:00 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse board member absences.
4. Approve the minutes of the October 4, 2007 Board meeting.
5. Election of Officers
6. Report on the sale of the Texas Public Finance Authority General Obligation Bonds, Series 2007 (TDCJ and TFC).
7. Consideration, discussion and possible action concerning the Authority's approximate \$240,000,000 General Obligation Refunding Bonds, Series 2008, including the composition of the underwriting syndicate and/or a selling group, and other necessary related action.
8. Consideration, discussion, and possible action to approve a Request for Financing from Stephen F. Austin State University to issue approximately \$29,000,000 of revenue bonds to finance construction of the Education Research Center, select a method of sale, appoint outside consultants, and take other necessary related action.
9. Consider the adoption of a resolution to defease and redeem the Authority's outstanding Unemployment Compensation Obligation Assessment Revenue Bonds Series 2003, and take other necessary related action.
10. Consideration, discussion, and possible action to approve a Request for Financing from the Texas School for the Blind and Visually Impaired to finance approximately \$68,000,000 of construction projects, select a method of sale, appoint outside consultants, and take other necessary related action.

(continued)

11. Consideration, discussion, and possible action to approve a Request for Financing from the Texas Youth Commission to finance approximately \$29,000,000 of construction projects, select a method of sale, appoint outside consultants, and take other necessary related action.
12. Consideration, discussion, and possible action to approve a Request for Financing from the Texas Department of Public Safety to finance approximately \$200,000,000 of construction projects, select a method of sale, appoint outside consultants, and take other necessary related action.
13. Other Business/Staff Report.
- Closed Meeting*
14. Pursuant to Texas Government, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.
- Reconvene Open Meeting*
15. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
16. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.