

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, JUNE 7, 2007 10:00 A.M.
CAPITOL HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse board member absences.
4. Approve the minutes of the February 1, 2007 Board meeting.
5. Consideration, discussion, and possible action to approve a Request for Financing from Midwestern State University to issue approximately \$24 million of revenue bonds to finance construction projects, select a method of sale, appoint outside consultants, and take other necessary related action.
6. Consideration, discussion, and possible action to approve a Request for Financing from Texas Adjutant General's Office to issue approximately \$4.5 million of general obligation bonds to finance renovations at Camp Mabry, select a method of sale, appoint outside consultants, and take other necessary related action.
7. Consideration, discussion, and possible action to approve potential refundings, select a method of sale, appoint outside consultants, and take other necessary action.
8. Report on the sale of TPFA General Obligation Bonds (Texas Military Value Revolving Loan Program), Series 2007 A-1, A-2, and B.
9. Consideration of the approval of modifications to the Texas Public Finance Authority Charter School Finance Corporation bylaws, by the Board of the Charter School Finance Corporation.
10. Other Business/Staff Report.
 - A) Report on legislation of the 80th Legislature
 - B) Review proposed schedule for Requests for Proposals for outside consultants
11. *Closed Meeting*

Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting

12. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.

13. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.