

**TEXAS PUBLIC FINANCE AUTHORITY  
THURSDAY, DECEMBER 2, 2004 1:30 P.M.  
CAPITOL EXTENSION HEARING ROOM E2.012  
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the October 25 and November 16, 2004 Board meetings.
3. Report on the sale of the Texas Public Finance Authority Revenue Refunding Bonds, Series 2004A, B, C and D.
4. Report on the sale of the Authority's State of Texas General Obligation Park Development Refunding Bonds, Series 2004.
5. Consideration and possible action to approve a Request for Financing from the Texas Military Preparedness Commission to establish the Texas Military Value Revolving Loan Fund Program in the amount of \$250,000,000 and the immediate issuance of \$8,753,000 thereunder to provide financing for two defense communities through the Texas Military Value Revolving Loan Fund.
6. Other Business/Staff Report

*Closed Meeting*

7. Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

*Reconvene Open Meeting*

8. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
9. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.