

**TEXAS PUBLIC FINANCE AUTHORITY
WEDNESDAY, JUNE 16, 2004 2:00 PM
CAPITOL EXTENSION HEARING ROOM E2.026
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the April 21, 2004 Board meeting.
3. Consider a Request for Financing from Stephen F. Austin State University for the issuance of revenue bonds for the construction of a parking garage at a cost of approximately \$5,500,000, select a method of sale, and outside consultants, and take other necessary related action.
4. Consider the proposed refunding of Texas State Technical College System Building Revenue and Refunding Bonds, Series 1992, to remove restrictive covenants affecting the Waco Campus Housing, select a method of sale, and take other necessary related action.
5. Consider a proposed amendment to the Texas Public Finance Authority Texas Southern University Revenue Financing System Revenue Bonds 1998 Master Resolution to revise certain provisions of the AMBAC bond insurance policy.
6. Consider proposals to restructure investment of escrow accounts on outstanding TPFA refunding bonds.
7. Consider the request of Bear Stearns to be included in the current Underwriting Pool
8. Approve the Strategic Plan
9. Other Business/Staff Report
- Closed Meeting*
10. Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.
- Reconvene Open Meeting*
11. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
12. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.