

**TEXAS PUBLIC FINANCE AUTHORITY
WEDNESDAY, FEBRUARY 18, 2004 2:00 PM
CAPITOL EXTENSION HEARING ROOM E2.010
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the January 20, 2003 Board meeting.
3. Select winning bid and adopt a resolution authorizing the issuance of approximately \$26,000,000 Texas Public Finance Authority Stephen F. Austin State University Revenue Financing System Revenue Bonds, Series 2004, the execution of documents in connection therewith, and other related actions to effect the sale and delivery of the bonds and resolve related matters.
4. Select winning bid and adopt a resolution authorizing the issuance of approximately \$15,000,000 Texas Public Finance Authority (Texas Military Facilities Commission) Armory Improvement Revenue Bonds, Series 2004, the execution of documents in connection therewith, and other related actions to effect the sale and delivery of the bonds and resolve related matters.
5. Consider the adoption of an amendment to the Resolution for the Authority's Texas State Technical College System Building Revenue and Refunding Bonds, Series 1992, and authorize other necessary action in connection with the release of Waco Campus Housing, and designate bond counsel and financial advisor for this matter.
6. Other Business/Staff Report.
7. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.