

**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, JANUARY 20, 2004 2:00 PM
CAPITOL EXTENSION HEARING ROOM E2.010
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the December 16, 2003 Board meeting.
3. Consider, approve, and authorize the distribution of a Preliminary Official Statement and Notice of Sale for the public sale of the Texas Public Finance Authority Stephen F. Austin State University Revenue Financing System Revenue Bonds, Series 2004, in the par amount of approximately \$26,000,000, and approve other matters relating thereto.
4. Consider, approve, and authorize the distribution of a Preliminary Official Statement and Notice of Sale for the public sale of the Texas Public Finance Authority (Texas Military Facilities Commission) Armory Improvement Revenue Bonds, Series 2004, in the par amount of approximately \$15,000,000, and adopt a Resolution authorizing the defeasance of the Series 1994 outstanding parity bonds, and approve other matters relating thereto.
5. Discussion of possible alternative financing structures for the Authority's Texas Southern University Revenue Financing System Revenue Bonds, Series 2004, and take necessary action with respect thereto.
6. Other Business/Staff Report.
Update on statutory requirements for risk assessment analysis in lieu of Internal Audit
7. Executive Session to consider personnel matters in accordance with Texas Government Code §551.074.
8. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.