

**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, FEBRUARY 18, 2003 2:00 PM
WILLIAM P. CLEMENTS BUILDING, 300 WEST 15TH STREET, ROOM 103
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the January 28, 2003 Board meeting.
3. Consider a Request for Financing from the Texas Southern University for the construction, repair and renovation of buildings and facilities in the amount of approximately \$30 million through the issuance of tuition revenue bonds, select a method of sale, financial advisor(s) and bond counsel, and take other necessary related action.
4. Consideration and possible action to form a non-profit corporation pursuant to Texas Education Code, §53.351 and discussion of a proposed financing for the School of Excellence in Education of San Antonio.
5. Consider the adoption of Resolution authorizing issuance of State of Texas General Obligation Bonds, Series 2003A, designate a pricing committee, and resolving other matters related to the sale and delivery of such bonds.
6. Other Business/Staff Report.
Discuss Legislation of Interest to TPFA.
7. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.