

**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, JANUARY 28, 2003 2:00 PM
CENTRAL SERVICES BUILDING, 1711 SAN JACINTO, ROOM 402
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the November 19, 2002 Board meeting.
3. Report on the sale of the Authority's General Obligation and Refunding Bonds, Series 2003.
4. Consider a Request for Financing from the Texas Department of Criminal Justice Request for Financing for the repair, renovation and expansion of buildings and facilities in the amount of approximately \$80 million through the issuance of general obligation bonds or other obligations, select a method of sale, financial advisor(s) and bond counsel, and take other necessary related action.
5. Consideration and possible action to form a non-profit corporation pursuant to Texas Education Code, §53.351 and discussion of a proposed financing for the School of Excellence in Education of San Antonio.
6. Election of Officers.
7. Other Business/Staff Report.
Discuss Legislation of Interest to TPFA.
8. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.