

**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, OCTOBER 15, 2002 10:00 AM
CAPITOL EXTENSION, HEARING ROOM E2.030
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the September 17, 2002 Board meeting.
3. Consider the adoption of Resolution authorizing issuance of \$228,320,000 general obligation refunding and new general obligation bonds, designate a pricing committee, and resolving other matters related to the sale and delivery of such bonds.
4. Consider the adoption of Resolution authorizing issuance of \$55,670,000 revenue refunding bonds, designate a pricing committee, and resolving other matters related to the sale and delivery of such bonds.
5. Consider and renew First Southwest Co. contract for arbitrage rebate services.
6. Consider any need to request legislation in the upcoming Legislative Session.
7. Presentation of Annual Internal Audit Report, including follow-up on specific audit findings and proposed audit plan for FY 2003.
8. Other Business/Staff Report.
9. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.