

AGENDA
TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, APRIL 16, 2002 10:30 AM
CAPITOL EXTENSION, HEARING ROOM E2.030
AUSTIN, TEXAS 78701

1. Call to order.
2. Approval of minutes of the March 19, 2002 Board meeting.
Approval of minutes of the March 19, 2002 Orientation Work Session.
3. Report on the pricing and sale of the Authority's Texas Southern University Revenue Financing System Bonds, Series 2002.
4. Consider the adoption of a Resolution to establish a Commercial Paper Program to finance construction and/or acquisition of projects by various State agencies in the amount of \$881 million, authorizing agreements required for the Program and the taking of other action to effect the sale and delivery of the Notes and resolving related matter.
5. Consider a Request for Financing from Midwestern State University for the issuance of tuition revenue bonds in the amount of approximately \$8.0 million, select the method of sale, consultants, and take other necessary related action.
6. Consider a Request for Financing from Stephen F. Austin State University for the issuance of tuition revenue bonds in the amount of approximately \$14 million, select a method of sale, consultants, and take other necessary related action.
7. Other Business/Staff Report.
8. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.